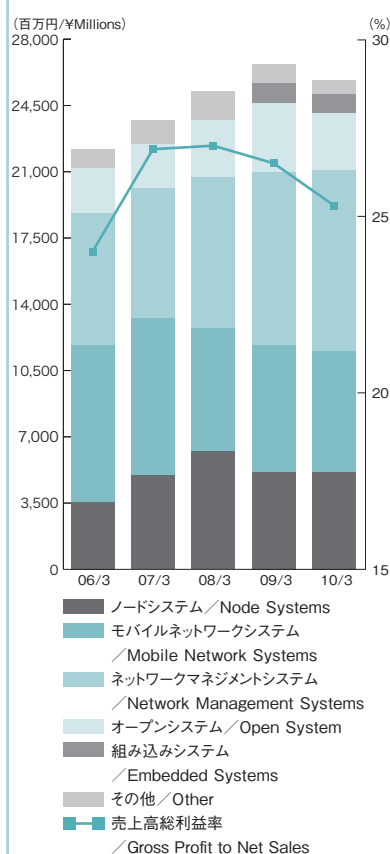




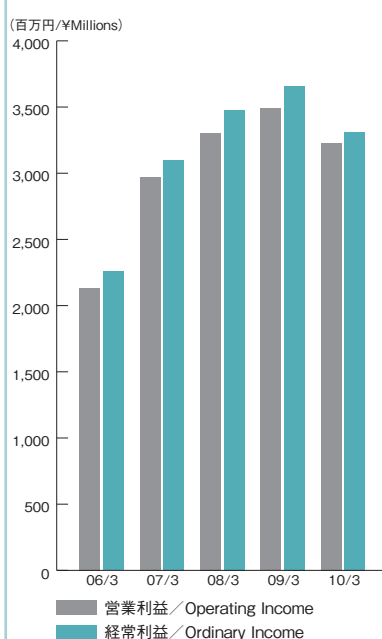
Facts and Figures  
2010

株式会社アルファシステムズ  
ALPHA SYSTEMS INC.

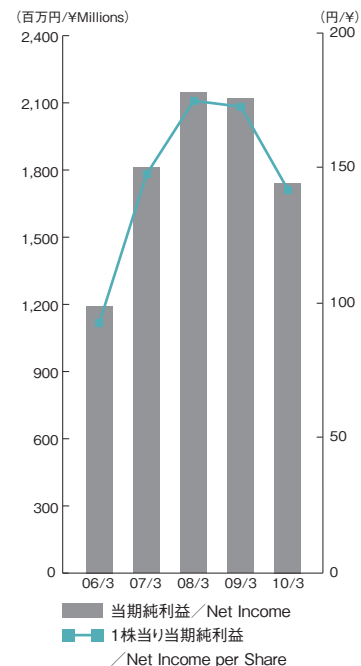
品目別売上高 / 売上高総利益率  
Net Sales by Product  
Gross Profit to Net Sales



営業利益 / 経常利益  
Operating Income  
Ordinary Income



当期純利益 / 1株当り当期純利益  
Net Income  
Net Income per Share



		06/3	07/3	08/3	09/3	10/3
売上高(百万円)	Net Sales(¥Millions)	22,193	23,710	25,246	26,674	25,828
ノードシステム	Node Systems	3,553	4,959	6,228	5,132	5,154
モバイルネットワークシステム	Mobile Network Systems	8,282	8,307	6,503	6,700	6,353
ネットワークマネジメントシステム	Network Management Systems	6,983	6,867	8,005	9,166	9,526
小計	Sub Total	18,819	20,134	20,737	20,999	21,034
オープンシステム	Open System	2,381	2,298	2,976	3,630	3,022
組み込みシステム	Embedded Systems	-	-	-	1,063	1,022
その他	Other	991	1,276	1,532	981	750
売上高総利益率	Gross Profit to Net Sales	24.0%	26.9%	27.0%	26.5%	25.3%
営業利益(百万円)	Operating Income(¥Millions)	2,132	2,974	3,305	3,489	3,226
経常利益(百万円)	Ordinary Income(¥Millions)	2,258	3,102	3,479	3,659	3,312
当期純利益(百万円)	Net Income(¥Millions)	1,200	1,823	2,158	2,131	1,752
1株当り当期純利益(円)	Net Income per Share(¥)	92.6	147.4	174.5	172.3	141.6

注 : 2009年3月期から事業区分に「組み込みシステム」を追加しました。当事業区分は、OA機器や情報家電製品に搭載される組み込みシステムのソフトウェア開発であり、それまでは「ノードシステム」に分類して計上していました。

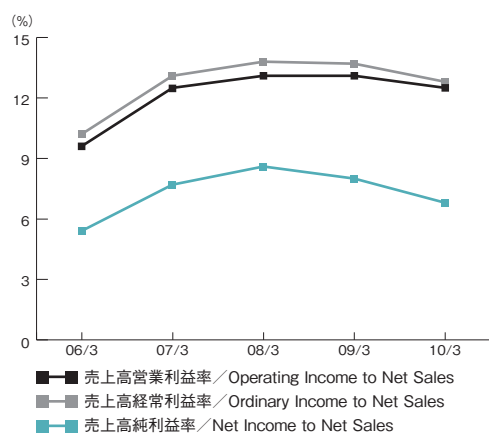
2010年3月期より、工事進行基準を適用しています。これによる2010年3月期業績への影響は、売上高1,458百万円の増加、営業利益378百万円の増加でした。

Notes : A new business segment 'Embedded Systems' was established in 09/3. This segment implies the development of software for office automation equipments, home appliances, which was formerly categorized as 'Node Systems'.

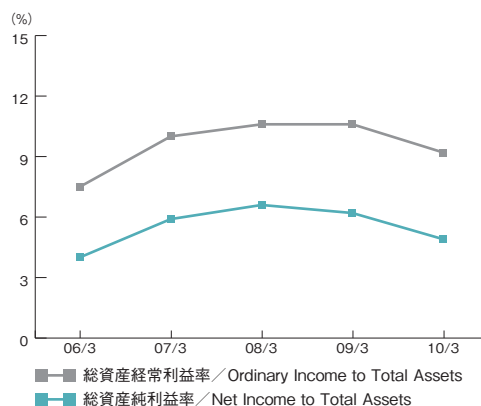
On April 1, 2009, the Company adopted the percentage of completion method. The impact of this change in accounting method was an increase in net sales of 1,458 million yen, and an increase in operating income of 378 million yen.

## 収益性 / Profitability

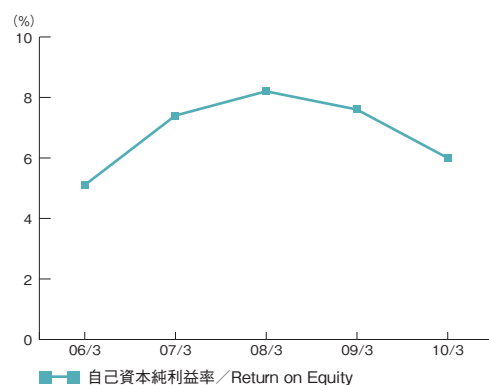
売上高営業利益率 / 売上高経常利益率 / 売上高純利益率  
Operating Income to Net Sales / Ordinary Income to Net Sales / Net Income to Net Sales



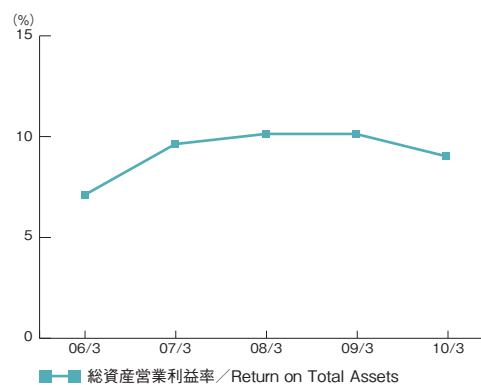
総資産経常利益率 / 総資産純利益率  
Ordinary Income to Total Assets / Net Income to Total Assets



自己資本純利益率  
Return on Equity



総資産営業利益率  
Return on Total Assets



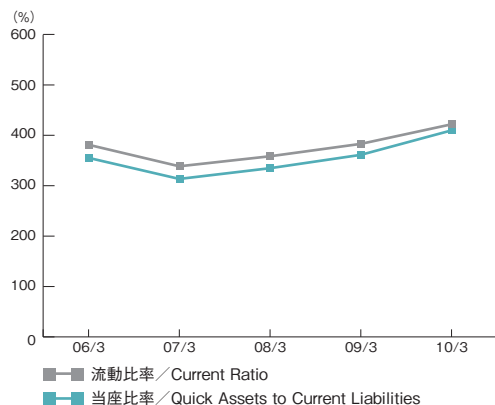
		06/3	07/3	08/3	09/3	10/3
売上高営業利益率	Operating Income to Net Sales	9.6%	12.5%	13.1%	13.1%	12.5%
売上高経常利益率	Ordinary Income to Net Sales	10.2%	13.1%	13.8%	13.7%	12.8%
売上高純利益率	Net Income to Net Sales	5.4%	7.7%	8.6%	8.0%	6.8%
総資産経常利益率	Ordinary Income to Total Assets	7.5%	10.0%	10.6%	10.6%	9.2%
総資産純利益率	Net Income to Total Assets	4.0%	5.9%	6.6%	6.2%	4.9%
自己資本純利益率	Return on Equity	5.1%	7.4%	8.2%	7.6%	6.0%
総資産営業利益率	Return on Total Assets	7.1%	9.6%	10.1%	10.1%	9.0%

注 : 総資産経常利益率=経常利益/総資産(期中平均)×100  
 総資産純利益率=当期純利益/総資産(期中平均)×100  
 自己資本純利益率=当期純利益/自己資本(期中平均)×100  
 総資産営業利益率=営業利益/総資産(期中平均)×100

Notes : Ordinary Income to Total Assets=Ordinary Income/Total Assets(Yearly Average)×100  
 Net Income to Total Assets=Net Income/Total Assets(Yearly Average)×100  
 Return on Equity=Net Income/Equity Capital(Yearly Average)×100  
 Return on Total Assets=Operating Income/Total Assets(Yearly Average)×100

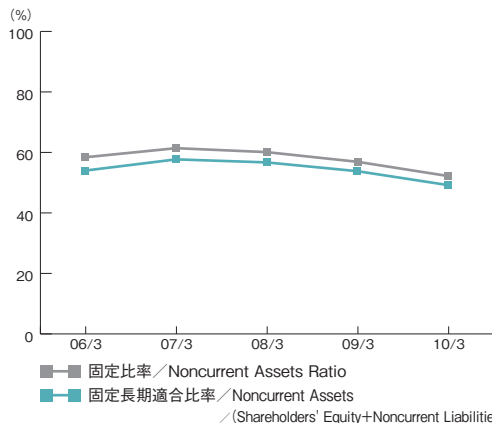
流動比率 / 当座比率

Current Ratio / Quick Assets to Current Liabilities



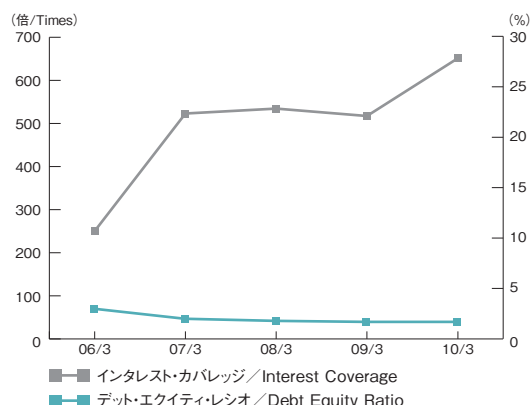
固定比率 / 固定長期適合比率

Noncurrent Assets Ratio / Noncurrent Assets / (Shareholders' Equity + Noncurrent Liabilities)



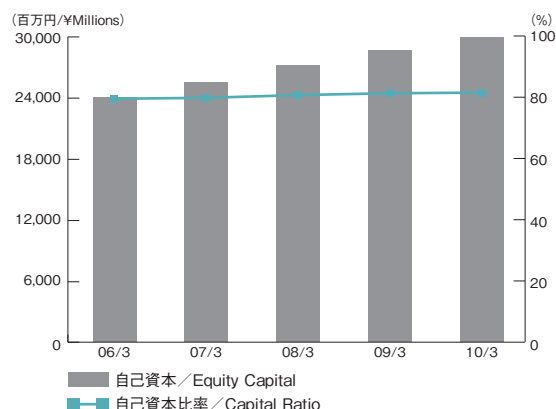
インタレスト・カバレッジ / デット・エクイティ・レシオ

Interest Coverage / Debt Equity Ratio



自己資本 / 自己資本比率

Equity Capital / Capital Ratio

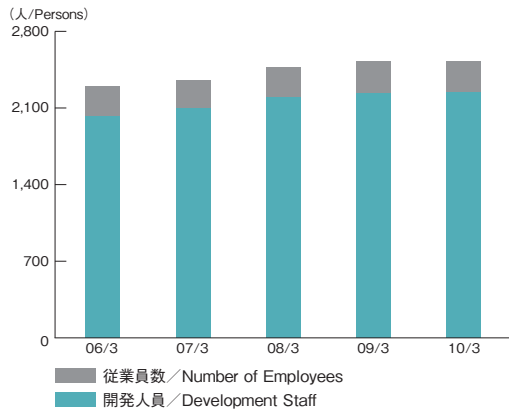


		06/3	07/3	08/3	09/3	10/3
流動比率	Current Ratio	381.2%	338.5%	358.4%	383.0%	421.9%
当座比率	Quick Assets to Current Liabilities	355.2%	313.4%	334.7%	361.2%	409.8%
固定比率	Noncurrent Assets Ratio	58.4%	61.4%	60.1%	56.9%	52.2%
固定長期適合比率	Noncurrent Assets / (Shareholders' Equity + Noncurrent Liabilities)	54.0%	57.7%	56.7%	53.8%	49.2%
インタレスト・カバレッジ (倍)	Interest Coverage (Times)	250.4	523.1	534.5	517.3	651.0
デット・エクイティ・レシオ	Debt Equity Ratio	3.0%	2.0%	1.8%	1.7%	1.7%
自己資本 (百万円)	Equity Capital (¥Millions)	24,020	25,534	27,189	28,694	29,959
自己資本比率	Capital Ratio	79.5%	79.8%	80.7%	81.3%	81.5%

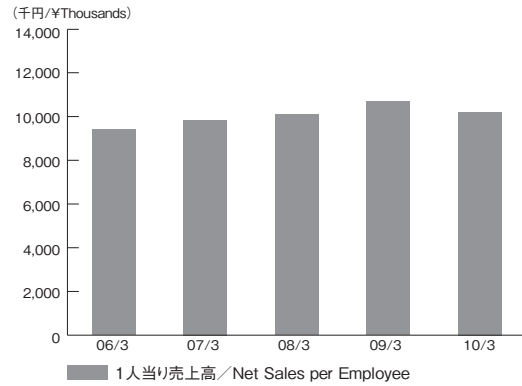
注 : 流動比率=流動資産/流動負債×100      当座比率=(現金及び預金+売上債権+有価証券+金銭の信託)/流動負債×100  
 固定比率=固定資産/自己資本×100      固定長期適合比率=固定資産/(自己資本+固定負債)×100  
 インタレスト・カバレッジ=(営業利益+受取利息及び配当金)/支払利息及び割引料  
 デット・エクイティ・レシオ=有利子負債/自己資本×100  
 自己資本比率=自己資本/総資産×100

Notes : Current Ratio=Current Assets/Current Liabilities×100  
 Quick Assets to Current Liabilities=(Cash and Deposits+Accounts Receivable+Short-term Investment Securities+Money Held in Trust)/Current Liabilities×100  
 Noncurrent Assets Ratio=Noncurrent Assets/Equity Capital×100  
 Noncurrent Assets/(Equity Capital+Noncurrent Liabilities)×100  
 Interest Coverage=(Operating Income+Interest and Dividend Income)/Interest Expense  
 Debt Equity Ratio=Interest-bearing Debt/Equity Capital×100  
 Capital Ratio=Equity Capital/Total Assets×100

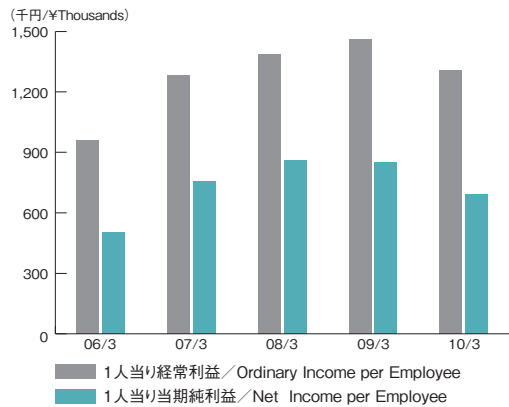
従業員数 / 開発人員  
Number of Employees / Development Staff



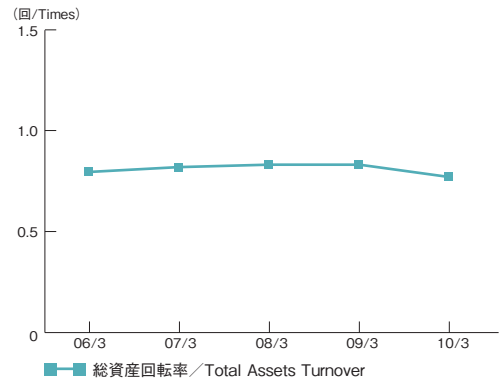
1人当り売上高  
Net Sales per Employee



1人当り経常利益 / 1人当り当期純利益  
Ordinary Income per Employee / Net Income per Employee



総資産回転率  
Total Assets Turnover

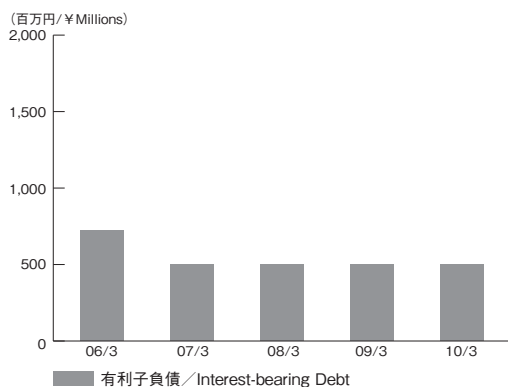


		06/3	07/3	08/3	09/3	10/3
従業員数(人)	Number of Employees (Persons)	2,301	2,354	2,471	2,523	2,533
開発人員(人)	Development Staff (Persons)	2,021	2,101	2,195	2,236	2,244
1人当り売上高(千円)	Net Sales per Employee (¥Thousands)	9,423	9,842	10,094	10,682	10,217
1人当り経常利益(千円)	Ordinary Income per Employee (¥Thousands)	959	1,287	1,391	1,465	1,310
1人当り当期純利益(千円)	Net Income per Employee (¥Thousands)	509	757	863	853	693
総資産回転率(回)	Total Assets Turnover (Times)	0.74	0.76	0.77	0.77	0.72

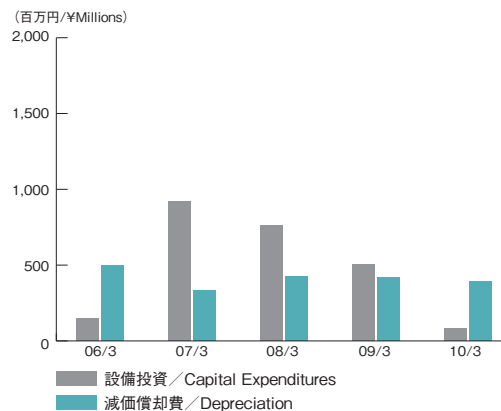
注 : 従業員1人当り指標は、期中平均従業員数に基づいて算出しています。  
総資産回転率=売上高/総資産(期中平均)

Notes : Per employee data are based on the yearly average number of employees.  
Total Assets Turnover=Net Sales/Total Assets (Yearly Average)

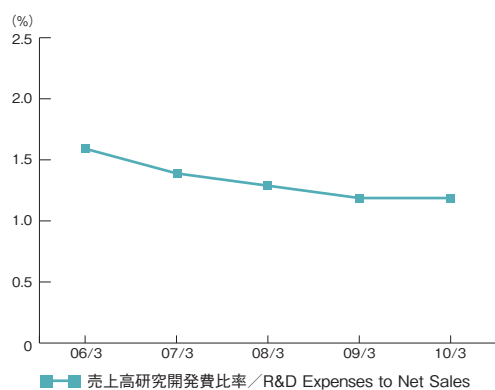
有利子負債  
Interest-bearing Debt



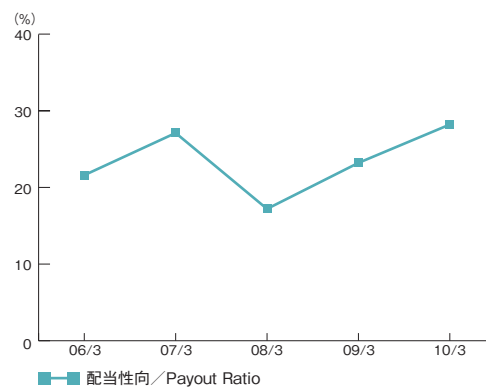
設備投資 / 減価償却費  
Capital Expenditures / Depreciation



売上高研究開発費比率  
R&D Expenses to Net Sales



配当性向  
Payout Ratio



		06/3	07/3	08/3	09/3	10/3
販売費及び一般管理費(百万円)	Selling, General and Administrative Expenses(¥Millions)	3,183	3,409	3,510	3,581	3,309
有利子負債(百万円)	Interest-bearing Debt(¥Millions)	721	500	500	500	500
設備投資(百万円)	Capital Expenditures(¥Millions)	148	919	761	505	80
減価償却費(百万円)	Depreciation(¥Millions)	497	331	428	416	390
研究開発費(百万円)	Research and Development Expenses(¥Millions)	353	336	339	325	311
売上高研究開発費比率	R&D Expenses to Net Sales	1.6%	1.4%	1.3%	1.2%	1.2%
1株当り配当金(円)	Dividends per Share(¥)	20.00	40.00	30.00	40.00	40.00
配当性向	Payout Ratio	21.6%	27.1%	17.2%	23.2%	28.2%

## ■貸借対照表(資産の部) Balance Sheets (Assets)

(単位:百万円/¥Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	34期(06/3)	35期(07/3)	36期(08/3)	37期(09/3)	38期(10/3)
<資産の部>	<Assets>					
<b>流動資産</b>	<b>Current Assets</b>					
現金及び預金	Cash and Deposits	8,994	9,362	10,507	10,362	12,021
売掛金	Accounts Receivable-Trade	5,972	5,659	5,478	6,435	7,351
有価証券	Short-term Investment Securities	100	100	200	101	151
仕掛品	Work in Process	678	733	580	497	71
繰延税金資産	Deferred Tax Assets	363	397	434	417	421
金銭の信託	Money Held in Trust	-	-	-	1,000	1,000
その他	Other	91	103	148	166	112
貸倒引当金	Allowance for Doubtful Accounts	▲ 29	▲ 23	▲ 17	▲ 1	▲ 0
<b>流動資産合計</b>	<b>Total Current Assets</b>	<b>16,171</b>	<b>16,334</b>	<b>17,333</b>	<b>18,979</b>	<b>21,129</b>
<b>固定資産</b>	<b>Noncurrent Assets</b>					
<b>有形固定資産</b>	<b>Property, Plant and Equipment</b>					
建物	Buildings	4,591	4,364	5,404	5,521	4,948
工具、器具及び備品	Tools, Furniture and Fixtures	246	199	287	240	180
土地	Land	4,780	4,780	4,762	4,756	4,756
建設仮勘定	Construction in Progress	5	825	-	-	-
その他	Other	101	86	86	75	62
<b>有形固定資産合計</b>	<b>Total Property, Plant and Equipment</b>	<b>9,725</b>	<b>10,255</b>	<b>10,541</b>	<b>10,593</b>	<b>9,948</b>
<b>無形固定資産</b>	<b>Intangible Assets</b>					
ソフトウェア	Software	55	34	59	16	17
その他	Other	17	45	14	13	48
<b>無形固定資産合計</b>	<b>Total Intangible Assets</b>	<b>72</b>	<b>79</b>	<b>73</b>	<b>30</b>	<b>65</b>
<b>投資その他の資産</b>	<b>Investments and Other Assets</b>					
投資有価証券	Investment Securities	2,286	3,557	3,543	3,529	3,884
長期前払費用	Long-term Prepaid Expenses	5	3	25	2	1
繰延税金資産	Deferred Tax Assets	922	786	823	855	977
長期預金	Long-term Time Deposits	500	500	800	800	300
差入保証金	Guarantee Deposits	347	327	305	302	290
会員権	Membership	57	54	54	54	39
保険積立金	Insurance Funds	109	108	110	111	113
その他	Other	0	0	73	48	27
貸倒引当金	Allowance for Doubtful Accounts	-	-	-	-	▲ 8
<b>投資その他の資産合計</b>	<b>Total Investments and Other Assets</b>	<b>4,229</b>	<b>5,338</b>	<b>5,735</b>	<b>5,706</b>	<b>5,624</b>
<b>固定資産合計</b>	<b>Total Noncurrent Assets</b>	<b>14,027</b>	<b>15,673</b>	<b>16,350</b>	<b>16,329</b>	<b>15,638</b>
<b>資産合計</b>	<b>Total Assets</b>	<b>30,199</b>	<b>32,008</b>	<b>33,684</b>	<b>35,309</b>	<b>36,768</b>

## ■貸借対照表(負債・資本の部/純資産の部) Balance Sheets (Liabilities, Shareholders' Equity and Net Assets)

(単位:百万円/¥Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	34期(06/3)	35期(07/3)	36期(08/3)	37期(09/3)	38期(10/3)
<負債の部>	<Liabilities>					
<b>流動負債</b>	<b>Current Liabilities</b>					
買掛金	Accounts Payable-Trade	545	615	681	790	973
短期借入金	Short-term Loans Payable	500	500	500	500	500
1年内返済予定の長期借入金	Current Portion of Long-term Loans Payable	221	-	-	-	-
未払金・設備関係未払金	Accrued Payable-other/Accounts Payable-facilities	208	187	205	206	392
未払費用	Accrued Expenses	1,032	1,278	1,195	1,250	1,202
未払法人税等	Income Taxes Payable	572	866	1,001	807	668
賞与引当金	Provision for Bonuses	661	708	743	766	775
受注損失引当金	Provision for Loss on Order Received	23	-	-	-	-
その他	Other	477	669	509	634	495
<b>流動負債合計</b>	<b>Total Current Liabilities</b>	<b>4,241</b>	<b>4,825</b>	<b>4,836</b>	<b>4,955</b>	<b>5,008</b>
<b>固定負債</b>	<b>Noncurrent Liabilities</b>					
退職給付引当金	Provision for Retirement Benefits	1,251	963	975	978	1,124
その他	Other	684	685	682	680	676
<b>固定負債合計</b>	<b>Total Noncurrent Liabilities</b>	<b>1,936</b>	<b>1,648</b>	<b>1,658</b>	<b>1,658</b>	<b>1,800</b>
<b>負債合計</b>	<b>Total Liabilities</b>	<b>6,178</b>	<b>6,473</b>	<b>6,494</b>	<b>6,614</b>	<b>6,809</b>
<資本の部>	<Shareholders' Equity>					
<b>資本金</b>	<b>Capital Stock</b>	<b>8,500</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
資本剰余金	Capital Surplus	8,647	-	-	-	-
利益剰余金	Retained Earnings	6,861	-	-	-	-
その他有価証券評価差額金	Valuation Difference on Available-for-sale Securities	23	-	-	-	-
自己株式	Treasury Stock	▲ 11	-	-	-	-
<b>資本合計</b>	<b>Total Shareholders' Equity</b>	<b>24,020</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>負債及び資本合計</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>30,199</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<純資産の部>	<Net Assets>					
<b>株主資本</b>	<b>Shareholders' Equity</b>					
資本金	Capital Stock	-	8,500	8,500	8,500	8,500
資本剰余金	Capital Surplus	-	8,647	8,647	8,647	8,647
利益剰余金	Retained Earnings	-	8,382	10,046	11,560	12,817
自己株式	Treasury Stock	-	▲ 13	▲ 14	▲ 14	▲ 14
<b>株主資本合計</b>	<b>Total Shareholders' Equity</b>	<b>-</b>	<b>25,516</b>	<b>27,179</b>	<b>28,692</b>	<b>29,950</b>
<b>評価・換算差額等</b>	<b>Valuation and Translation Adjustments</b>					
その他有価証券評価差額金	Valuation Difference on Available-for-sale Securities	-	17	10	1	9
<b>評価・換算差額等合計</b>	<b>Total Valuation and Translation Adjustments</b>	<b>-</b>	<b>17</b>	<b>10</b>	<b>1</b>	<b>9</b>
<b>純資産合計</b>	<b>Total Net Assets</b>	<b>-</b>	<b>25,534</b>	<b>27,189</b>	<b>28,694</b>	<b>29,959</b>
<b>負債純資産合計</b>	<b>Total Liabilities and Net Assets</b>	<b>-</b>	<b>32,008</b>	<b>33,684</b>	<b>35,309</b>	<b>36,768</b>

## ■損益計算書 Statements of Income

(単位:百万円/¥Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	34期(06/3)	35期(07/3)	36期(08/3)	37期(09/3)	38期(10/3)
売上高	Net Sales	22,193	23,710	25,246	26,674	25,828
売上原価	Cost of Sales	16,876	17,325	18,430	19,603	19,292
売上総利益	Gross Profit	5,316	6,384	6,816	7,071	6,536
販売費及び一般管理費	Selling, General and Administrative Expenses	3,183	3,409	3,510	3,581	3,309
営業利益	Operating Income	2,132	2,974	3,305	3,489	3,226
営業外収益	Non-Operating Income	151	150	198	196	120
営業外費用	Non-Operating Expenses	25	23	23	27	35
経常利益	Ordinary Income	2,258	3,102	3,479	3,659	3,312
特別利益	Extraordinary Income	-	105	205	16	0
特別損失	Extraordinary Loss	206	55	27	30	314
税引前当期純利益	Income Before Income Taxes	2,052	3,152	3,657	3,645	2,998
法人税・住民税及び事業税	Income Taxes-current	845	1,223	1,566	1,524	1,377
法人税等調整額	Income Taxes-deferred	6	105	▲ 67	▲ 9	▲ 130
当期純利益	Net Income	1,200	1,823	2,158	2,131	1,752
前期繰越利益	Balance Brought Forward	2,017	-	-	-	-
当期末処分利益	Unappropriated Income at End of Term	3,217	-	-	-	-

注 : 第38期にアルファテクノセンター建替に伴う減損損失(294百万円)を特別損失に計上しています。

Note : In the fiscal year ended March 2010, an impairment loss of 294 million yen for rebuilding Alpha Techno Center was included in the extraordinary loss.

## ■キャッシュ・フロー計算書 Statements of Cash Flows

(単位:百万円/¥Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	34期(06/3)	35期(07/3)	36期(08/3)	37期(09/3)	38期(10/3)
営業活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	1,310	2,936	2,668	1,831	1,866
税引前当期純利益	Income Before Income Taxes	2,052	3,152	3,657	3,645	2,998
減価償却費	Depreciation and Amortization	497	331	428	416	390
売上債権の増減	Decrease (Increase) in Notes and Accounts Receivable-trade	▲ 649	312	181	▲ 956	▲ 916
たな卸資産の増減	Decrease (Increase) in Inventories	155	▲ 54	148	84	430
仕入債務の増減	Increase (Decrease) in Notes and Accounts Payable-trade	117	69	66	109	183
未払金の増減	Increase (Decrease) in Accounts Payable-other	4	▲ 2	2	8	▲ 33
法人税等の支払額	Income Tax Paid	▲ 935	▲ 934	▲ 1,431	▲ 1,717	▲ 1,536
その他	Other	68	60	▲ 383	240	351
投資活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Investment Activities	▲ 1,638	▲ 2,096	▲ 1,028	▲ 1,358	836
定期預金の預入による支出	Payments into Time Deposits	▲ 500	▲ 1,300	▲ 300	▲ 1,000	▲ 300
定期預金の払戻による収入	Proceeds from Withdrawal of Time Deposits	-	1,300	-	-	1,300
有形固定資産の取得による支出	Purchase of Property, Plant and Equipment	▲ 110	▲ 872	▲ 717	▲ 503	▲ 14
投資有価証券の取得による支出	Purchase of Investment Securities	▲ 1,000	▲ 1,500	▲ 100	▲ 1,000	▲ 642
投資有価証券の売却及び償還による収入	Proceeds from Sales and Redemption of Investment Securities	-	320	1	1,000	502
その他	Other	▲ 28	▲ 44	88	145	▲ 8
財務活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	▲ 624	▲ 470	▲ 495	▲ 617	▲ 494
借入金の増減	Net Increase or Decrease in Loans Payable	▲ 250	▲ 221	-	-	-
配当金の支払額	Cash Dividends Paid	▲ 372	▲ 247	▲ 494	▲ 617	▲ 494
その他	Other	▲ 2	▲ 1	▲ 1	▲ 0	▲ 0
現金及び現金同等物の増減	Net Increase (Decrease) in Cash and Cash Equivalents	▲ 952	368	1,145	▲ 144	2,208
現金及び現金同等物の期首残高	Cash and Cash Equivalents at Beginning of Term	10,047	9,094	9,463	10,608	10,464
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of Term	9,094	9,463	10,608	10,464	12,673

## ■株主資本等変動計算書 Statements of Changes in Net Assets

(単位:百万円/¥Millions ※百万円未満は数値を切り捨てています。)

	株主資本 Shareholders' Equity				評価・換算差額等 Valuation and Translation Adjustments		純資産合計 Total Net Assets	
	資本金 Capital Stock	資本剰余金 Capital Surplus	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Shareholders' Equity	その他有価証券評価差額金 Valuation Difference on Available-for-sale Securities		評価・換算差額等合計 Total Valuation and Translation Adjustments
2009年3月31日残高 Balance, March 31, 2009	8,500	8,647	11,560	▲ 14	28,692	1	1	28,694
事業年度中の変動額 Changes of Items during the Period								
剰余金の配当 Dividends from Surplus			▲ 494		▲ 494			▲ 494
当期純利益 Net Income			1,752		1,752			1,752
自己株式の取得 Purchase of Treasury Stock				▲ 0	▲ 0			▲ 0
株主資本以外の項目の事業年度中の変動額(純額) Net changes of Items Other than Shareholders' Equity						7	7	7
事業年度中の変動額合計 Total Changes of Items during the Period	-	-	1,257	▲ 0	1,257	7	7	1,264
2010年3月31日残高 Balance, March 31, 2010	8,500	8,647	12,817	▲ 14	29,950	9	9	29,959



本社 〒150-0002 東京都渋谷区渋谷2丁目17番5号 シオノギ渋谷ビル12階  
 TEL. 03(3486)5111(代) FAX. 03(5466)7755  
<http://www.alpha.co.jp/>