

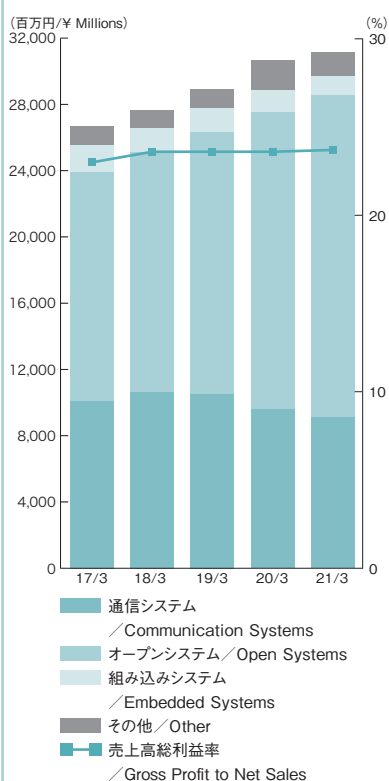


Facts and Figures 2021

株式会社アルファシステムズ
ALPHA SYSTEMS INC.

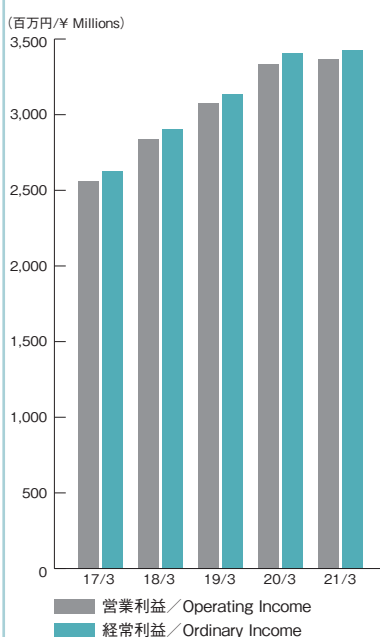
品目別売上高／売上高総利益率

Net Sales by Product
Gross Profit to Net Sales



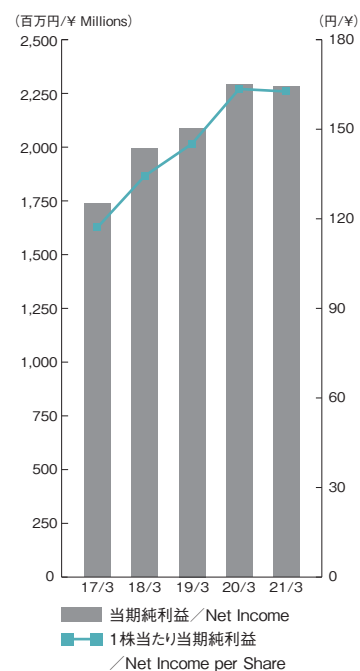
営業利益／経常利益

Operating Income
Ordinary Income



当期純利益／1株当たり当期純利益

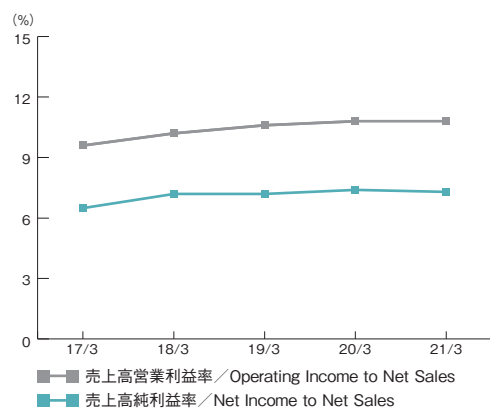
Net Income
Net Income per Share



		17/3	18/3	19/3	20/3	21/3
売上高(百万円)	Net Sales (¥ Millions)	26,806	27,754	29,100	30,825	31,318
通信システム	Communication Systems	10,155	10,690	10,572	9,626	9,162
ノード	Node	2,090	2,371	2,647	2,411	2,738
モバイルネットワーク	Mobile Network	3,351	3,089	2,692	2,147	2,404
ネットワークマネジメント	Network Management	4,713	5,229	5,231	5,066	4,018
オープンシステム	Open Systems	13,857	14,549	15,887	18,027	19,543
公共	Public	5,461	5,004	5,011	5,976	5,493
流通・サービス	Distribution and Service	4,452	5,378	6,734	7,088	8,106
金融	Financial	2,017	1,897	1,536	1,581	1,651
情報通信	Information and Communications	716	1,120	1,010	1,479	2,042
その他	Other	1,210	1,148	1,593	1,901	2,250
組み込みシステム	Embedded Systems	1,652	1,469	1,432	1,376	1,151
小計	Subtotal	25,666	26,710	27,891	29,029	29,856
その他	Other	1,140	1,044	1,208	1,795	1,461
売上高総利益率	Gross Profit to Net Sales	23.0%	23.6%	23.6%	23.6%	23.7%
営業利益(百万円)	Operating Income (¥ Millions)	2,560	2,837	3,075	3,337	3,370
経常利益(百万円)	Ordinary Income (¥ Millions)	2,630	2,903	3,140	3,411	3,428
当期純利益(百万円)	Net Income (¥ Millions)	1,737	1,992	2,089	2,293	2,281
1株当たり当期純利益(円)	Net Income per Share (¥)	117.11	134.30	145.05	163.38	162.54

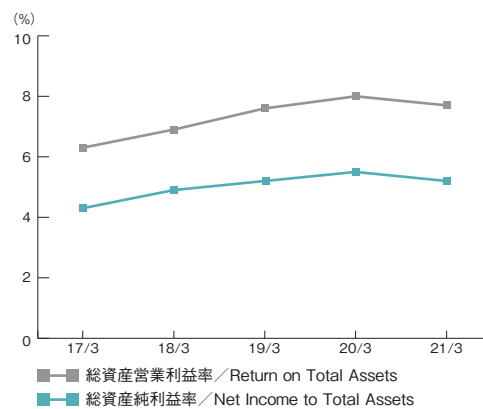
売上高営業利益率／売上高純利益率

Operating Income to Net Sales／Net Income to Net Sales



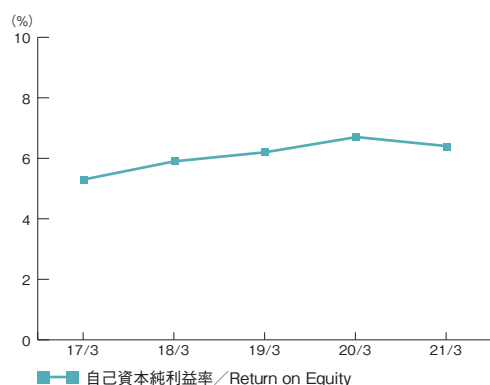
総資産営業利益率／総資産純利益率

Return on Total Assets／Net Income to Total Assets



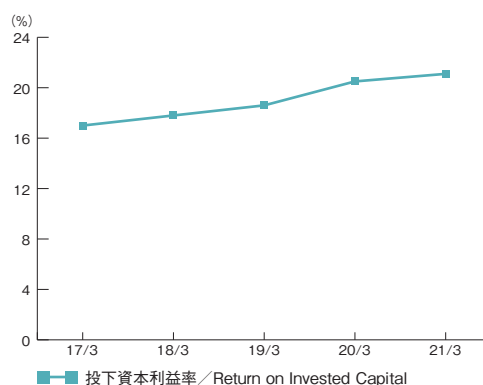
自己資本純利益率

Return on Equity



投下資本利益率

Return on Invested Capital



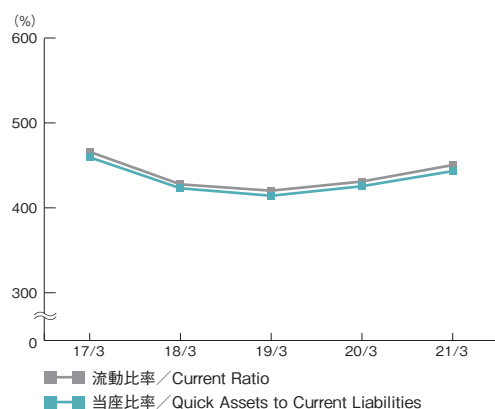
		17/3	18/3	19/3	20/3	21/3
売上高営業利益率	Operating Income to Net Sales	9.6%	10.2%	10.6%	10.8%	10.8%
売上高純利益率	Net Income to Net Sales	6.5%	7.2%	7.2%	7.4%	7.3%
総資産営業利益率	Return on Total Assets	6.3%	6.9%	7.6%	8.0%	7.7%
総資産純利益率	Net Income to Total Assets	4.3%	4.9%	5.2%	5.5%	5.2%
自己資本純利益率	Return on Equity	5.3%	5.9%	6.2%	6.7%	6.4%
投下資本利益率	Return on Invested Capital	17.0%	17.8%	18.6%	20.5%	21.1%

注：総資産営業利益率＝営業利益／総資産（期中平均）×100
 総資産純利益率＝当期純利益／総資産（期中平均）×100
 自己資本純利益率＝当期純利益／自己資本（期中平均）×100
 投下資本利益率＝税引後営業利益／（自己資本＋有利子負債－現金及び預金－有価証券－長期預金－投資有価証券）（期中平均）×100

Notes：Return on Total Assets＝Operating Income／Total Assets (Yearly Average) ×100
 Net Income to Total Assets＝Net Income／Total Assets (Yearly Average) ×100
 Return on Equity＝Net Income／Equity Capital (Yearly Average) ×100
 Return on Invested Capital＝Net Operating Profit After Taxes／(Equity Capital＋Interest-bearing Debt－Cash and Deposits－Short-term Investment Securities－Long-term Time Deposits－Investment Securities) (Yearly Average) ×100

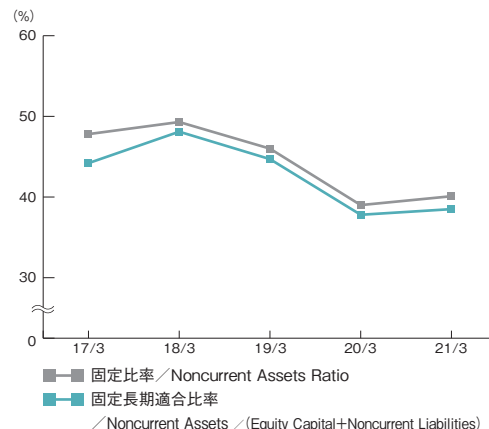
流動比率／当座比率

Current Ratio／Quick Assets to Current Liabilities



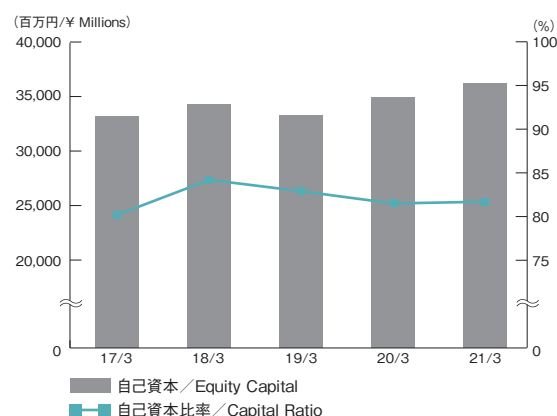
固定比率／固定長期適合比率

Noncurrent Assets Ratio / Noncurrent Assets / (Equity Capital + Noncurrent Liabilities)



自己資本／自己資本比率

Equity Capital / Capital Ratio



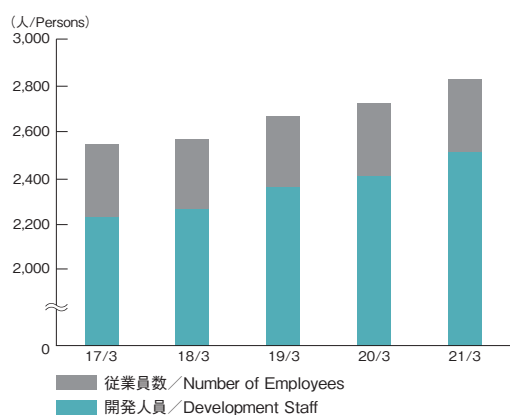
		17/3	18/3	19/3	20/3	21/3
流動比率	Current Ratio	466.0%	427.7%	420.2%	431.0%	450.4%
当座比率	Quick Assets to Current Liabilities	462.9%	426.4%	417.6%	428.8%	446.6%
固定比率	Noncurrent Assets Ratio	47.8%	49.3%	46.0%	39.0%	40.1%
固定長期適合比率	Noncurrent Assets / (Equity Capital + Noncurrent Liabilities)	44.2%	48.1%	44.7%	37.8%	38.5%
自己資本(百万円)	Equity Capital (¥ Millions)	33,207	34,234	33,275	34,874	36,191
自己資本比率	Capital Ratio	80.2%	84.2%	82.9%	81.5%	81.7%

注：流動比率＝流動資産／流動負債×100 当座比率＝(現金及び預金＋売上債権＋有価証券＋金銭の信託)／流動負債×100
 固定比率＝固定資産／自己資本×100 固定長期適合比率＝固定資産／(自己資本＋固定負債)×100
 自己資本比率＝自己資本／総資産×100

Notes：Current Ratio＝Current Assets／Current Liabilities×100
 Quick Assets to Current Liabilities＝(Cash and Deposits＋Accounts Receivable＋Short-term Investment Securities＋Money Held in Trust)／Current Liabilities×100
 Noncurrent Assets Ratio＝Noncurrent Assets／Equity Capital×100
 Noncurrent Assets / (Equity Capital＋Noncurrent Liabilities)×100
 Capital Ratio＝Equity Capital／Total Assets×100

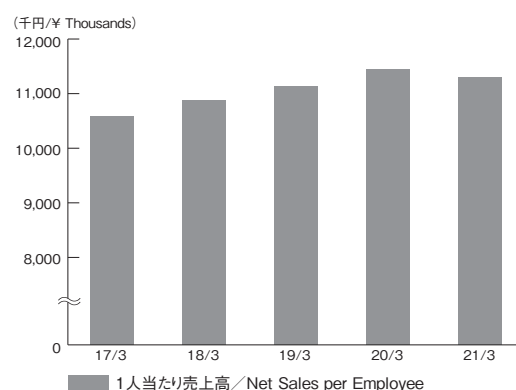
従業員数／開発人員

Number of Employees／Development Staff



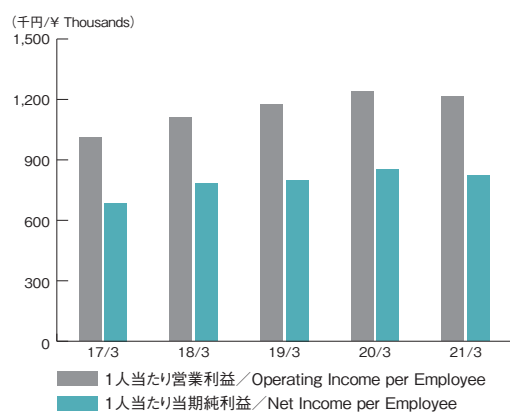
1人当たり売上高

Net Sales per Employee



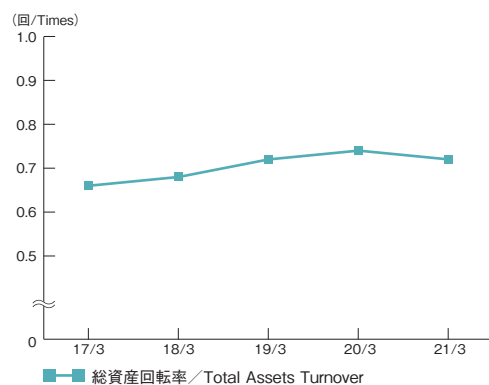
1人当たり営業利益／1人当たり当期純利益

Operating Income per Employee／Net Income per Employee



総資産回転率

Total Assets Turnover



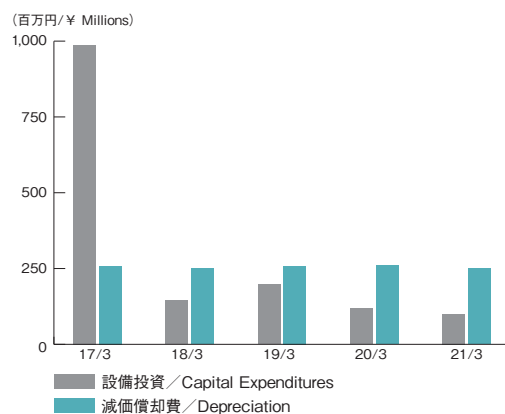
		17/3	18/3	19/3	20/3	21/3
従業員数(人)	Number of Employees (Persons)	2,545	2,563	2,664	2,722	2,826
開発人員(人)	Development Staff (Persons)	2,226	2,259	2,355	2,405	2,507
1人当たり売上高(千円)	Net Sales per Employee (¥ Thousands)	10,582	10,867	11,136	11,446	11,290
1人当たり営業利益(千円)	Operating Income per Employee (¥ Thousands)	1,010	1,111	1,176	1,239	1,214
1人当たり当期純利益(千円)	Net Income per Employee (¥ Thousands)	685	780	799	851	822
総資産回転率(回)	Total Assets Turnover (Times)	0.66	0.68	0.72	0.74	0.72

注：従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。
総資産回転率＝売上高／総資産(期中平均)

Notes：Per employee data are based on the yearly average number of employees.
Total Assets Turnover＝Net Sales／Total Assets (Yearly Average)

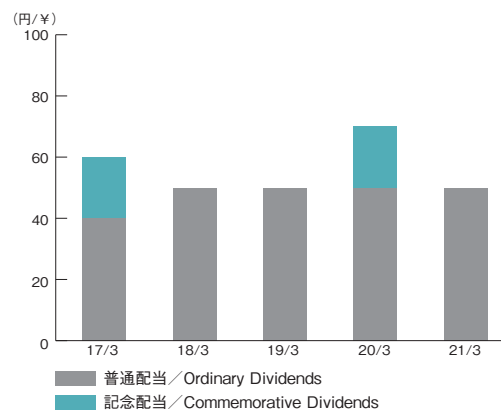
設備投資／減価償却費

Capital Expenditures／Depreciation



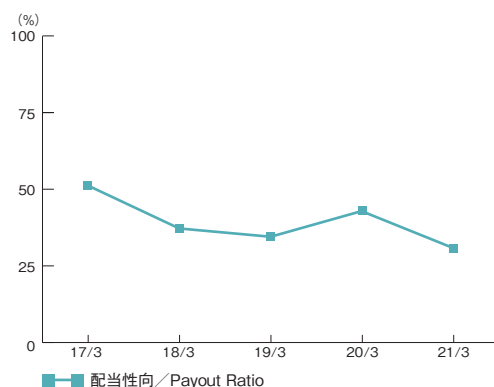
1株当たり配当金

Dividends per Share



配当性向

Payout Ratio



		17/3	18/3	19/3	20/3	21/3
設備投資(百万円)	Capital Expenditures (¥ Millions)	987	144	197	118	99
減価償却費(百万円)	Depreciation (¥ Millions)	258	250	259	260	250
1株当たり配当金(円)	Dividends per Share (¥)	60.00	50.00	50.00	70.00	50.00
配当性向	Payout Ratio	51.2%	37.2%	34.5%	42.8%	30.8%

注 : 2017年3月期の1株当たり配当金には、創立45周年記念配当20円を含んでいます。

2019年3月期に自己株式795,800株を取得し、消却しています。

2020年3月期の1株当たり配当金には、東京証券取引所市場第一部上場20周年記念配当20円を含んでいます。

Notes : In the fiscal year ended March 2017, dividends per share includes 20 yen commemorative dividends for the 45th anniversary of the founding of the Company.

The Company purchased and retired 795,800 shares of its treasury stock during the fiscal year ended March 2019.

In the fiscal year ended March 2020, dividends per share includes 20 yen commemorative dividends for the 20th anniversary of the Company being listed on the First Section of the Tokyo Stock Exchange.

■貸借対照表(資産の部) Balance Sheets (Assets)

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	45期(17/3)	46期(18/3)	47期(19/3)	48期(20/3)	49期(21/3)
<資産の部>	<Assets>					
流動資産	Current Assets					
現金及び預金	Cash and Deposits	17,411	16,157	16,548	20,434	20,532
売掛金	Accounts Receivable-Trade	6,774	6,400	7,015	7,607	8,033
有価証券	Short-term Investment Securities	1,149	1,149	1,099	999	999
仕掛品	Work in Process	96	15	13	15	0
その他	Other	75	56	140	132	244
貸倒引当金	Allowance for Doubtful Accounts	▲ 0	-	-	-	-
流動資産合計	Total Current Assets	25,507	23,779	24,817	29,190	29,811
固定資産	Noncurrent Assets					
有形固定資産	Property, Plant and Equipment					
建物	Buildings	4,780	4,708	4,639	4,529	4,377
工具、器具及び備品	Tools, Furniture and Fixtures	112	91	86	71	65
土地	Land	5,179	5,179	5,179	5,179	5,179
その他	Other	47	42	55	50	60
有形固定資産合計	Total Property, Plant and Equipment	10,120	10,021	9,961	9,831	9,683
無形固定資産	Intangible Assets					
ソフトウェア	Software	44	35	27	13	9
その他	Other	4	4	4	4	4
無形固定資産合計	Total Intangible Assets	49	40	31	17	13
投資その他の資産	Investments and Other Assets					
投資有価証券	Investment Securities	247	346	853	1,363	1,386
長期前払費用	Long-term Prepaid Expenses	2	2	1	2	1
繰延税金資産	Deferred Tax Assets	1,263	1,167	1,164	1,197	1,205
長期預金	Long-term Time Deposits	4,000	5,100	3,100	1,000	2,000
その他	Other	197	199	201	205	206
貸倒引当金	Allowance for Doubtful Accounts	▲ 1	▲ 1	▲ 1	▲ 1	▲ 1
投資その他の資産合計	Total Investments and Other Assets	5,710	6,814	5,319	3,767	4,799
固定資産合計	Total Noncurrent Assets	15,880	16,876	15,312	13,617	14,495
資産合計	Total Assets	41,387	40,655	40,130	42,807	44,307

■貸借対照表(負債・資本の部/純資産の部) Balance Sheets (Liabilities, Shareholders' Equity and Net Assets)

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	45期(17/3)	46期(18/3)	47期(19/3)	48期(20/3)	49期(21/3)
<負債の部>	<Liabilities>					
流動負債	Current Liabilities					
買掛金	Accounts Payable-Trade	972	974	1,054	1,614	1,327
短期借入金	Short-term Loans Payable	500	-	-	-	-
未払金・設備関係未払金	Accrued Payable-Other/Accounts Payable-Facilities	428	474	278	336	354
未払費用	Accrued Expenses	1,404	1,652	1,683	1,617	1,675
未払法人税等	Income Taxes Payable	619	539	753	779	688
賞与引当金	Provision for Bonuses	843	863	1,061	1,121	1,148
受注損失引当金	Provision for Loss on Orders Received	-	-	-	-	9
その他	Other	705	1,055	1,075	1,303	1,416
流動負債合計	Total Current Liabilities	5,473	5,560	5,906	6,773	6,619
固定負債	Noncurrent Liabilities					
退職給付引当金	Provision for Retirement Benefits	2,260	621	709	920	1,257
その他	Other	446	240	239	239	239
固定負債合計	Total Noncurrent Liabilities	2,706	861	948	1,159	1,496
負債合計	Total Liabilities	8,179	6,421	6,854	7,933	8,115
<純資産の部>	<Net Assets>					
株主資本	Shareholders' Equity					
資本金	Capital Stock	8,500	8,500	8,500	8,500	8,500
資本剰余金	Capital Surplus	8,647	8,647	8,647	8,647	8,647
利益剰余金	Retained Earnings	16,066	17,094	16,145	17,736	19,036
自己株式	Treasury Stock	▲ 21	▲ 22	▲ 35	▲ 36	▲ 37
株主資本合計	Total Shareholders' Equity	33,192	34,219	33,256	34,848	36,146
評価・換算差額等	Valuation and Translation Adjustments					
その他有価証券評価差額金	Valuation Difference on Available-for-sale Securities	14	14	18	26	44
評価・換算差額等合計	Total Valuation and Translation Adjustments	14	14	18	26	44
純資産合計	Total Net Assets	33,207	34,234	33,275	34,874	36,191
負債純資産合計	Total Liabilities and Net Assets	41,387	40,655	40,130	42,807	44,307

注 : 第46期は現金及び預金1,500百万円を提出して退職給付信託に設定したため、退職給付引当金が同額減少しています。

Note : In the fiscal year ended March 2018, a contribution of 1,500 million yen from cash and deposits was set as a trust for retirement benefits, therefore the provision for retirement benefits has been reduced by the same amount.

■損益計算書 Statements of Income

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	45期(17/3)	46期(18/3)	47期(19/3)	48期(20/3)	49期(21/3)
売上高	Net Sales	26,806	27,754	29,100	30,825	31,318
売上原価	Cost of Sales	20,643	21,217	22,244	23,560	23,906
売上総利益	Gross Profit	6,163	6,537	6,855	7,265	7,412
販売費及び一般管理費	Selling, General and Administrative Expenses	3,603	3,699	3,780	3,927	4,042
営業利益	Operating Income	2,560	2,837	3,075	3,337	3,370
営業外収益	Non-Operating Income	90	90	88	89	75
営業外費用	Non-Operating Expenses	19	23	22	15	16
経常利益	Ordinary Income	2,630	2,903	3,140	3,411	3,428
特別利益	Extraordinary Income	0	0	2	0	7
特別損失	Extraordinary Loss	50	13	31	3	59
税引前当期純利益	Income Before Income Taxes	2,580	2,891	3,111	3,408	3,376
法人税・住民税及び事業税	Income Taxes-Current	778	802	1,021	1,150	1,110
法人税等調整額	Income Taxes-Deferred	64	96	0	▲ 35	▲ 16
当期純利益	Net Income	1,737	1,992	2,089	2,293	2,281

■キャッシュ・フロー計算書 Statements of Cash Flows

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	45期(17/3)	46期(18/3)	47期(19/3)	48期(20/3)	49期(21/3)
営業活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	1,491	1,542	2,127	2,995	2,238
税引前当期純利益	Income Before Income Taxes	2,580	2,891	3,111	3,408	3,376
減価償却費	Depreciation and Amortization	258	250	259	260	250
売上債権の増減	Decrease (Increase) in Notes and Accounts Receivable-Trade	▲ 752	374	▲ 615	▲ 591	▲ 426
たな卸資産の増減	Decrease (Increase) in Inventories	▲ 27	81	1	▲ 1	14
仕入債務の増減	Increase (Decrease) in Notes and Accounts Payable-Trade	371	2	80	560	▲ 287
未払金の増減	Increase (Decrease) in Accounts Payable-Other	▲ 20	21	▲ 185	40	28
法人税等の支払額	Income Tax Paid	▲ 751	▲ 804	▲ 827	▲ 1,124	▲ 1,191
その他	Other	▲ 167	▲ 1,274	304	443	473
投資活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Investment Activities	352	▲ 831	318	93	342
定期預金の預入による支出	Payments into Time Deposits	▲ 3,000	▲ 2,100	▲ 500	▲ 500	▲ 1,500
定期預金の払戻による収入	Proceeds from Withdrawal of Time Deposits	2,000	1,500	2,500	1,100	2,000
有形固定資産の取得による支出	Purchase of Property, Plant and Equipment	▲ 960	▲ 115	▲ 201	▲ 100	▲ 105
有価証券及び投資有価証券の取得による支出	Purchase of Short-term Investment Securities and Investment Securities	▲ 250	▲ 250	▲ 2,599	▲ 2,499	▲ 1,999
有価証券及び投資有価証券の売却及び償還による収入	Proceeds from Sales and Redemption of Short-term Investment Securities and Investment Securities	2,600	150	1,150	2,100	2,009
その他	Other	▲ 36	▲ 15	▲ 30	▲ 6	▲ 62
財務活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	▲ 594	▲ 1,465	▲ 3,055	▲ 702	▲ 983
短期借入金の返済による支出	Expenses due to Repayment of Short-term Loans Payable	-	▲ 500	-	-	-
自己株式の取得による支出	Expenses due to Purchase of Treasury Stock	-	-	▲ 2,333	▲ 0	▲ 0
配当金の支払額	Cash Dividends Paid	▲ 594	▲ 964	▲ 722	▲ 702	▲ 982
その他	Other	▲ 0	▲ 1	-	0	-
現金及び現金同等物の増減	Net Increase (Decrease) in Cash and Cash Equivalents	1,249	▲ 754	▲ 609	2,386	1,597
現金及び現金同等物の期首残高	Cash and Cash Equivalents at Beginning of Term	16,162	17,411	16,657	16,048	18,434
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of Term	17,411	16,657	16,048	18,434	20,032

注 : 第46期は営業活動によるキャッシュ・フローのその他に退職給付信託の設定額(▲ 1,500百万円)を含んでいます。

Note : In the fiscal year ended March 2018, other under net cash provided by (used in) operating activities includes funds for setting up a trust for retirement benefits (a decrease of 1,500 million yen).

■株主資本等変動計算書 Statements of Changes in Net Assets

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

	株主資本 Shareholders' Equity				株主資本合計 Total Shareholders' Equity	評価・換算差額等 Valuation and Translation Adjustments		純資産合計 Total Net Assets
	資本金 Capital Stock	資本剰余金 Capital Surplus	利益剰余金 Retained Earnings	自己株式 Treasury Stock		その他有価証券評価差額金 Valuation Difference on Available-for-sale Securities	評価・換算差額等合計 Total Valuation and Translation Adjustments	
2020年4月1日残高 Balance, April 1, 2020	8,500	8,647	17,736	▲ 36	34,848	26	26	34,874
事業年度中の変動額 Changes of Items during the Period								
剰余金の配当 Dividends from Surplus			▲ 982		▲ 982			▲ 982
当期純利益 Net Income			2,281		2,281			2,281
自己株式の取得 Purchase of Treasury Stock				▲ 0	▲ 0			▲ 0
株主資本以外の項目の事業年度中の変動額(純額) Net Changes of Items Other than Shareholders' Equity						18	18	18
事業年度中の変動額合計 Total Changes of Items during the Period	-	-	1,299	▲ 0	1,298	18	18	1,316
2021年3月31日残高 Balance, March 31, 2021	8,500	8,647	19,036	▲ 37	36,146	44	44	36,191



株式会社アルファシステムズ
ALPHA SYSTEMS INC.