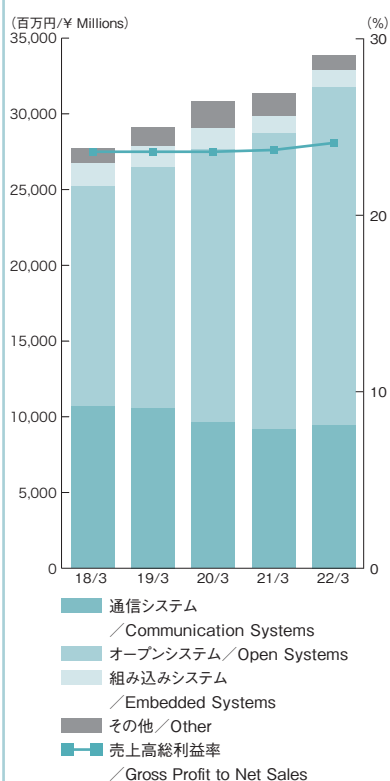




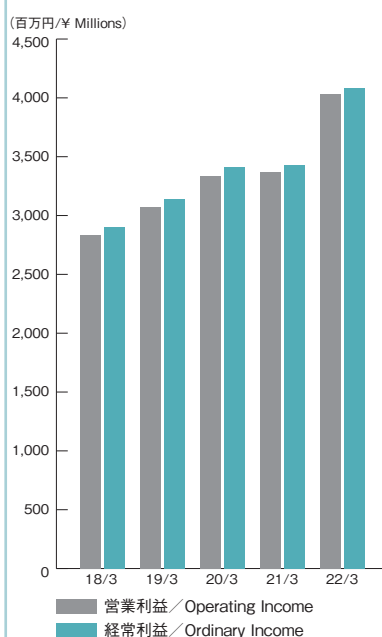
Facts and Figures 2022

株式会社アルファシステムズ
ALPHA SYSTEMS INC.

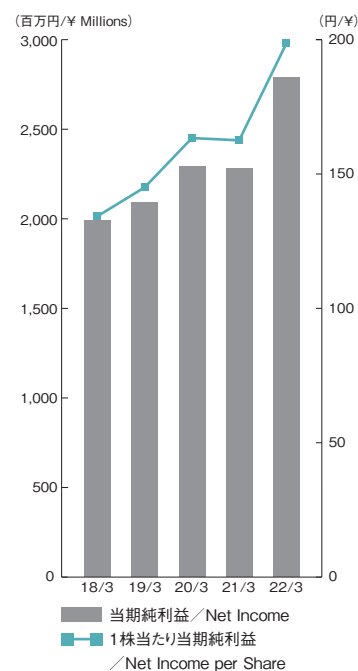
品目別売上高／売上高総利益率
Net Sales by Product
Gross Profit to Net Sales



営業利益／経常利益
Operating Income
Ordinary Income



当期純利益／1株当たり当期純利益
Net Income
Net Income per Share



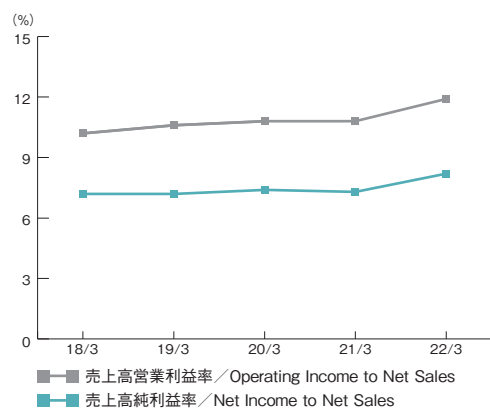
		18/3	19/3	20/3	21/3	22/3
売上高(百万円)	Net Sales (¥ Millions)	27,754	29,100	30,825	31,318	33,874
通信システム	Communication Systems	10,690	10,572	9,626	9,162	9,454
ノード	Node	2,371	2,647	2,411	2,738	2,416
モバイルネットワーク	Mobile Network	3,089	2,692	2,147	2,404	2,428
ネットワークマネジメント	Network Management	5,229	5,231	5,066	4,018	4,609
オープンシステム	Open Systems	14,549	15,887	18,027	19,543	22,317
公共	Public	5,004	5,011	5,976	5,493	5,711
流通・サービス	Distribution and Service	5,378	6,734	7,088	8,106	9,239
金融	Financial	1,897	1,536	1,581	1,651	2,258
情報通信	Information and Communications	1,120	1,010	1,479	2,042	2,962
その他	Other	1,148	1,593	1,901	2,250	2,145
組み込みシステム	Embedded Systems	1,469	1,432	1,376	1,151	1,124
小計	Subtotal	26,710	27,891	29,029	29,856	32,896
その他	Other	1,044	1,208	1,795	1,461	978
売上高総利益率	Gross Profit to Net Sales	23.6%	23.6%	23.6%	23.7%	24.1%
営業利益(百万円)	Operating Income (¥ Millions)	2,837	3,075	3,337	3,370	4,033
経常利益(百万円)	Ordinary Income (¥ Millions)	2,903	3,140	3,411	3,428	4,086
当期純利益(百万円)	Net Income (¥ Millions)	1,992	2,089	2,293	2,281	2,788
1株当たり当期純利益(円)	Net Income per Share (¥)	134.30	145.05	163.38	162.54	198.64

注 : 2022年3月期より、収益認識基準に関する会計基準を適用しています。これによる2022年3月期業績への影響は、売上高95百万円の増加、営業利益10百万円の増加です。

Note : The Company has adopted the Accounting Standard of Revenue Recognition since the fiscal year ended March 2022. The impact of this change to the accounting method on the business performance of the fiscal year ended March 2022 was an increase in net sales of 95 million yen, and an increase in operating income of 10 million yen.

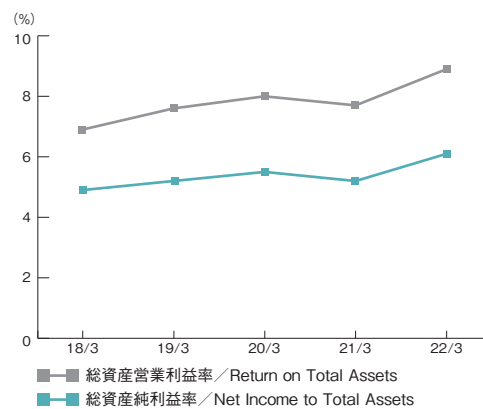
売上高営業利益率／売上高純利益率

Operating Income to Net Sales／Net Income to Net Sales



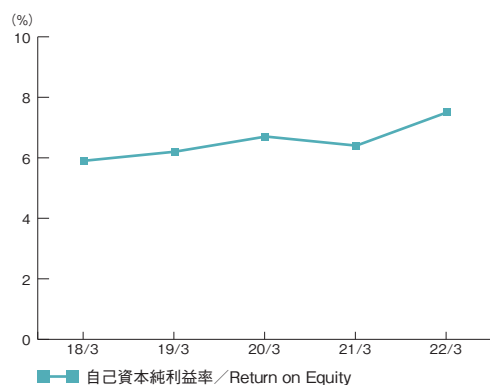
総資産営業利益率／総資産純利益率

Return on Total Assets／Net Income to Total Assets



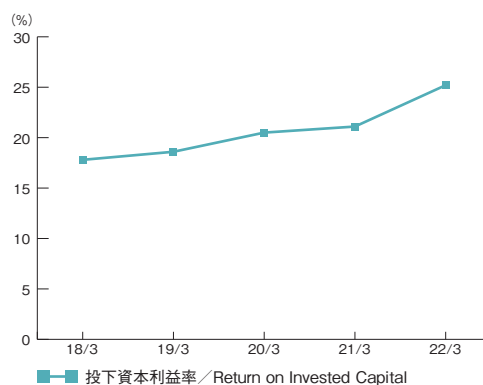
自己資本純利益率

Return on Equity



投下資本利益率

Return on Invested Capital



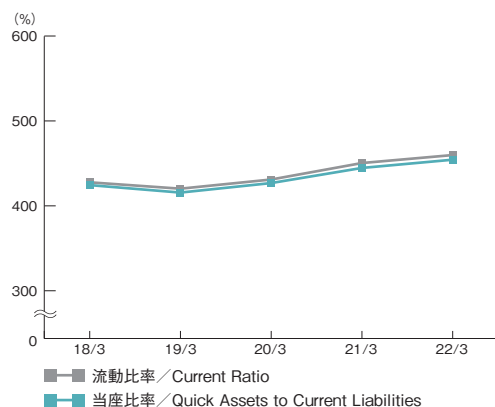
		18/3	19/3	20/3	21/3	22/3
売上高営業利益率	Operating Income to Net Sales	10.2%	10.6%	10.8%	10.8%	11.9%
売上高純利益率	Net Income to Net Sales	7.2%	7.2%	7.4%	7.3%	8.2%
総資産営業利益率	Return on Total Assets	6.9%	7.6%	8.0%	7.7%	8.9%
総資産純利益率	Net Income to Total Assets	4.9%	5.2%	5.5%	5.2%	6.1%
自己資本純利益率	Return on Equity	5.9%	6.2%	6.7%	6.4%	7.5%
投下資本利益率	Return on Invested Capital	17.8%	18.6%	20.5%	21.1%	25.2%

注：総資産営業利益率＝営業利益／総資産（期中平均）×100
 総資産純利益率＝当期純利益／総資産（期中平均）×100
 自己資本純利益率＝当期純利益／自己資本（期中平均）×100
 投下資本利益率＝税引後営業利益／（自己資本＋有利子負債－現金及び預金－有価証券－長期預金－投資有価証券）（期中平均）×100

Notes：Return on Total Assets＝Operating Income／Total Assets (Yearly Average)×100
 Net Income to Total Assets＝Net Income／Total Assets (Yearly Average)×100
 Return on Equity＝Net Income／Equity Capital (Yearly Average)×100
 Return on Invested Capital＝Net Operating Profit After Taxes／(Equity Capital＋Interest-bearing Debt－Cash and Deposits－Short-term Investment Securities－Long-term Time Deposits－Investment Securities) (Yearly Average)×100

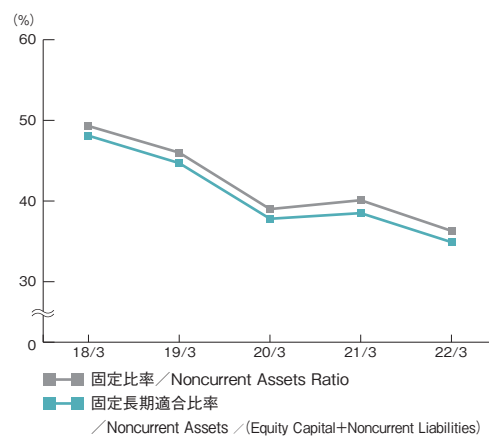
流動比率／当座比率

Current Ratio / Quick Assets to Current Liabilities



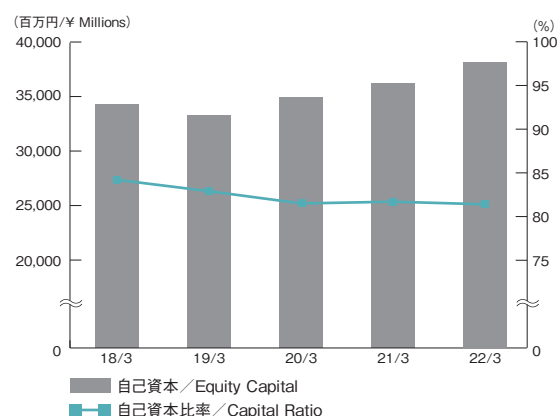
固定比率／固定長期適合比率

Noncurrent Assets Ratio / Noncurrent Assets / (Equity Capital + Noncurrent Liabilities)



自己資本／自己資本比率

Equity Capital / Capital Ratio



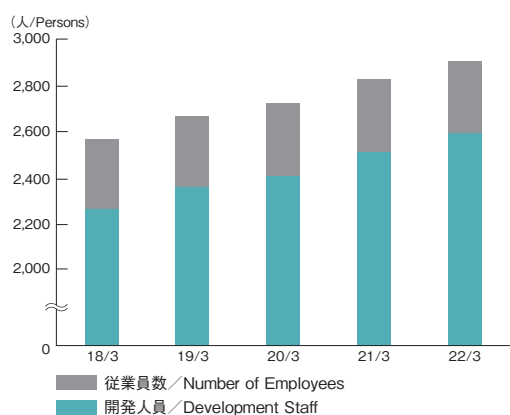
		18/3	19/3	20/3	21/3	22/3
流動比率	Current Ratio	427.7%	420.2%	431.0%	450.4%	459.8%
当座比率	Quick Assets to Current Liabilities	426.4%	417.6%	428.8%	446.6%	456.3%
固定比率	Noncurrent Assets Ratio	49.3%	46.0%	39.0%	40.1%	36.3%
固定長期適合比率	Noncurrent Assets / (Equity Capital + Noncurrent Liabilities)	48.1%	44.7%	37.8%	38.5%	34.9%
自己資本(百万円)	Equity Capital (¥ Millions)	34,234	33,275	34,874	36,191	38,122
自己資本比率	Capital Ratio	84.2%	82.9%	81.5%	81.7%	81.4%

注：流動比率＝流動資産／流動負債×100 当座比率＝(現金及び預金＋売上債権＋有価証券)／流動負債×100
 固定比率＝固定資産／自己資本×100 固定長期適合比率＝固定資産／(自己資本＋固定負債)×100
 自己資本比率＝自己資本／総資産×100

Notes: Current Ratio = Current Assets / Current Liabilities × 100
 Quick Assets to Current Liabilities = (Cash and Deposits + Accounts Receivable + Short-term Investment Securities) / Current Liabilities × 100
 Noncurrent Assets Ratio = Noncurrent Assets / Equity Capital × 100
 Noncurrent Assets / (Equity Capital + Noncurrent Liabilities) × 100
 Capital Ratio = Equity Capital / Total Assets × 100

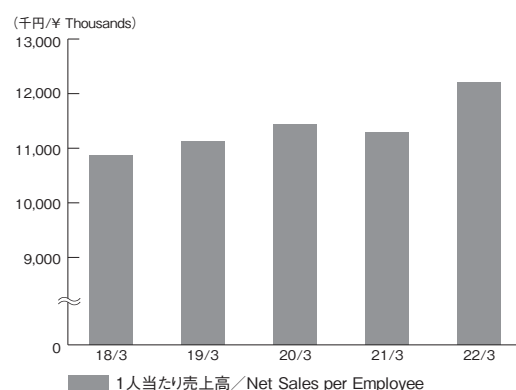
従業員数／開発人員

Number of Employees／Development Staff



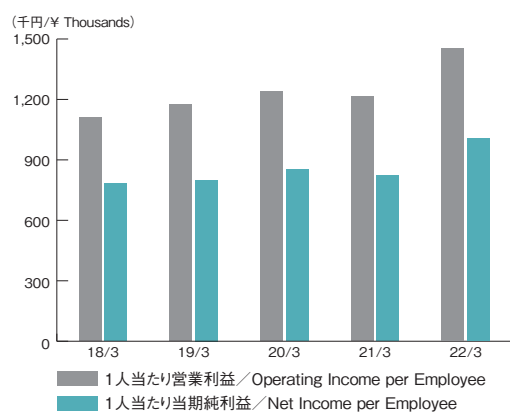
1人当たり売上高

Net Sales per Employee



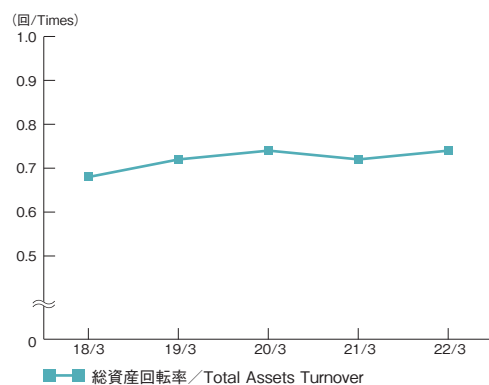
1人当たり営業利益／1人当たり当期純利益

Operating Income per Employee／Net Income per Employee



総資産回転率

Total Assets Turnover



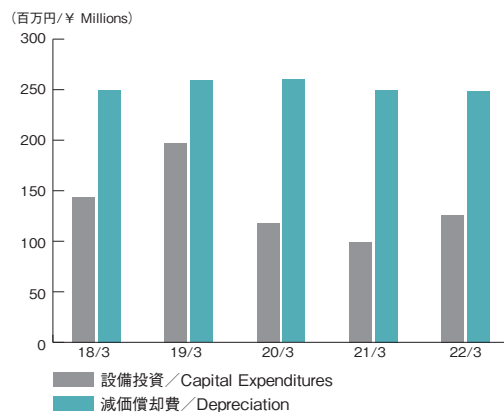
		18/3	19/3	20/3	21/3	22/3
従業員数(人)	Number of Employees (Persons)	2,563	2,664	2,722	2,826	2,906
開発人員(人)	Development Staff (Persons)	2,259	2,355	2,405	2,507	2,593
1人当たり売上高(千円)	Net Sales per Employee (¥ Thousands)	10,867	11,136	11,446	11,290	12,211
1人当たり営業利益(千円)	Operating Income per Employee (¥ Thousands)	1,111	1,176	1,239	1,214	1,454
1人当たり当期純利益(千円)	Net Income per Employee (¥ Thousands)	780	799	851	822	1,005
総資産回転率(回)	Total Assets Turnover (Times)	0.68	0.72	0.74	0.72	0.74

注：従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。
総資産回転率＝売上高／総資産(期中平均)

Notes：Per employee data are based on the yearly average number of employees.
Total Assets Turnover＝Net Sales／Total Assets (Yearly Average)

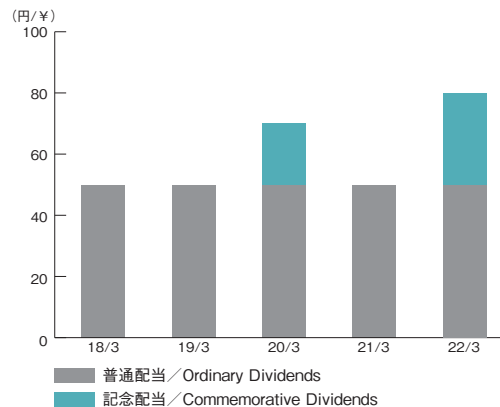
設備投資／減価償却費

Capital Expenditures／Depreciation



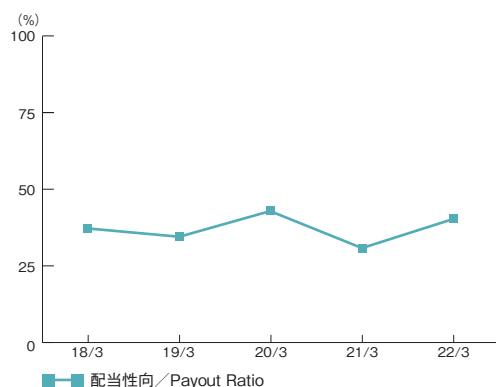
1株当たり配当金

Dividends per Share



配当性向

Payout Ratio



		18/3	19/3	20/3	21/3	22/3
設備投資(百万円)	Capital Expenditures (¥ Millions)	144	197	118	99	126
減価償却費(百万円)	Depreciation (¥ Millions)	250	259	260	250	249
1株当たり配当金(円)	Dividends per Share (¥)	50.00	50.00	70.00	50.00	80.00
配当性向	Payout Ratio	37.2%	34.5%	42.8%	30.8%	40.3%

注 : 2019年3月期に自己株式795,800株を取得し、消却しています。
 2020年3月期の1株当たり配当金には、東京証券取引所市場第一部上場20周年記念配当20円を含んでいます。
 2022年3月期の1株当たり配当金には、創立50周年記念配当30円を含んでいます。

Notes : The Company purchased and retired 795,800 shares of its treasury stock during the fiscal year ended March 2019.
 In the fiscal year ended March 2020, dividends per share includes 20 yen commemorative dividends for the 20th anniversary of the Company being listed on the First Section of the Tokyo Stock Exchange.
 In the fiscal year ended March 2022, dividends per share includes 30 yen commemorative dividends for the 50th anniversary of the founding of the Company.

■貸借対照表(資産の部) Balance Sheets (Assets)

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	46期(18/3)	47期(19/3)	48期(20/3)	49期(21/3)	50期(22/3)
<資産の部>	<Assets>					
流動資産	Current Assets					
現金及び預金	Cash and Deposits	16,157	16,548	20,434	20,532	22,700
売掛金	Accounts Receivable-Trade	6,400	7,015	7,607	8,033	7,684
契約資産	Contract Assets	-	-	-	-	871
有価証券	Short-term Investment Securities	1,149	1,099	999	999	1,499
仕掛品	Work in Process	15	13	15	0	8
その他	Other	56	140	132	244	238
流動資産合計	Total Current Assets	23,779	24,817	29,190	29,811	33,004
固定資産	Noncurrent Assets					
有形固定資産	Property, Plant and Equipment					
建物	Buildings	4,708	4,639	4,529	4,377	4,244
工具、器具及び備品	Tools, Furniture and Fixtures	91	86	71	65	58
土地	Land	5,179	5,179	5,179	5,179	5,173
その他	Other	42	55	50	60	64
有形固定資産合計	Total Property, Plant and Equipment	10,021	9,961	9,831	9,683	9,541
無形固定資産	Intangible Assets					
ソフトウェア	Software	35	27	13	9	20
その他	Other	4	4	4	4	4
無形固定資産合計	Total Intangible Assets	40	31	17	13	24
投資その他の資産	Investments and Other Assets					
投資有価証券	Investment Securities	346	853	1,363	1,386	792
長期前払費用	Long-term Prepaid Expenses	2	1	2	1	1
繰延税金資産	Deferred Tax Assets	1,167	1,164	1,197	1,205	1,241
長期預金	Long-term Time Deposits	5,100	3,100	1,000	2,000	2,000
その他	Other	199	201	205	206	218
貸倒引当金	Allowance for Doubtful Accounts	▲ 1	▲ 1	▲ 1	▲ 1	▲ 1
投資その他の資産合計	Total Investments and Other Assets	6,814	5,319	3,767	4,799	4,254
固定資産合計	Total Noncurrent Assets	16,876	15,312	13,617	14,495	13,820
資産合計	Total Assets	40,655	40,130	42,807	44,307	46,824

注 : 第50期より、収益認識基準に関する会計基準を適用し、契約資産を認識しています。

Note : From the fiscal year ended March 2022, the Company has adopted the Accounting Standard of Revenue Recognition and recognized contract assets.

■貸借対照表(負債・資本の部/純資産の部) Balance Sheets (Liabilities, Shareholders' Equity and Net Assets)

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	46期(18/3)	47期(19/3)	48期(20/3)	49期(21/3)	50期(22/3)
<負債の部>	<Liabilities>					
流動負債	Current Liabilities					
買掛金	Accounts Payable-Trade	974	1,054	1,614	1,327	1,380
未払金・設備関係未払金	Accrued Payable-Other/Accounts Payable-Facilities	474	278	336	354	274
未払費用	Accrued Expenses	1,652	1,683	1,617	1,675	1,793
未払法人税等	Income Taxes Payable	539	753	779	688	860
契約負債	Contract Liabilities	-	-	-	-	492
賞与引当金	Provision for Bonuses	863	1,061	1,121	1,148	1,219
受注損失引当金	Provision for Loss on Orders Received	-	-	-	9	-
その他	Other	1,055	1,075	1,303	1,416	1,156
流動負債合計	Total Current Liabilities	5,560	5,906	6,773	6,619	7,178
固定負債	Noncurrent Liabilities					
退職給付引当金	Provision for Retirement Benefits	621	709	920	1,257	1,283
その他	Other	240	239	239	239	239
固定負債合計	Total Noncurrent Liabilities	861	948	1,159	1,496	1,523
負債合計	Total Liabilities	6,421	6,854	7,933	8,115	8,701
<純資産の部>	<Net Assets>					
株主資本	Shareholders' Equity					
資本金	Capital Stock	8,500	8,500	8,500	8,500	8,500
資本剰余金	Capital Surplus	8,647	8,647	8,647	8,647	8,647
利益剰余金	Retained Earnings	17,094	16,145	17,736	19,036	20,960
自己株式	Treasury Stock	▲ 22	▲ 35	▲ 36	▲ 37	▲ 38
株主資本合計	Total Shareholders' Equity	34,219	33,256	34,848	36,146	38,069
評価・換算差額等	Valuation and Translation Adjustments					
その他有価証券評価差額金	Valuation Difference on Available-for-sale Securities	14	18	26	44	53
評価・換算差額等合計	Total Valuation and Translation Adjustments	14	18	26	44	53
純資産合計	Total Net Assets	34,234	33,275	34,874	36,191	38,122
負債純資産合計	Total Liabilities and Net Assets	40,655	40,130	42,807	44,307	46,824

注 : 第46期は現金及び預金1,500百万円を提出して退職給付信託に設定したため、退職給付引当金が同額減少しています。

第50期より、収益認識基準に関する会計基準を適用し、契約負債を認識しています。

Notes : In the fiscal year ended March 2018, a contribution of 1,500 million yen from cash and deposits was set as a trust for retirement benefits, therefore the provision for retirement benefits has been reduced by the same amount.

From the fiscal year ended March 2022, the Company has adopted the Accounting Standard of Revenue Recognition and recognized contract liabilities.

■損益計算書 Statements of Income

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	46期(18/3)	47期(19/3)	48期(20/3)	49期(21/3)	50期(22/3)
売上高	Net Sales	27,754	29,100	30,825	31,318	33,874
売上原価	Cost of Sales	21,217	22,244	23,560	23,906	25,696
売上総利益	Gross Profit	6,537	6,855	7,265	7,412	8,177
販売費及び一般管理費	Selling, General and Administrative Expenses	3,699	3,780	3,927	4,042	4,144
営業利益	Operating Income	2,837	3,075	3,337	3,370	4,033
営業外収益	Non-Operating Income	90	88	89	75	68
営業外費用	Non-Operating Expenses	23	22	15	16	16
経常利益	Ordinary Income	2,903	3,140	3,411	3,428	4,086
特別利益	Extraordinary Income	0	2	0	7	1
特別損失	Extraordinary Loss	13	31	3	59	3
税引前当期純利益	Income Before Income Taxes	2,891	3,111	3,408	3,376	4,084
法人税・住民税及び事業税	Income Taxes-Current	802	1,021	1,150	1,110	1,264
法人税等調整額	Income Taxes-Deferred	96	0	▲ 35	▲ 16	31
当期純利益	Net Income	1,992	2,089	2,293	2,281	2,788

■キャッシュ・フロー計算書 Statements of Cash Flows

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	46期(18/3)	47期(19/3)	48期(20/3)	49期(21/3)	50期(22/3)
営業活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	1,542	2,127	2,995	2,238	2,929
税引前当期純利益	Income Before Income Taxes	2,891	3,111	3,408	3,376	4,084
減価償却費	Depreciation and Amortization	250	259	260	250	249
売上債権の増減	Decrease (Increase) in Notes and Accounts Receivable-Trade	374	▲ 615	▲ 591	▲ 426	349
契約資産の増減	Decrease (Increase) in Notes and Contract Assets	-	-	-	-	▲ 871
たな卸資産の増減	Decrease (Increase) in Inventories	81	1	▲ 1	14	▲ 7
仕入債務の増減	Increase (Decrease) in Notes and Accounts Payable-Trade	2	80	560	▲ 287	52
未払金の増減	Increase (Decrease) in Accounts Payable-Other	21	▲ 185	40	28	▲ 47
法人税等の支払額	Income Tax Paid	▲ 804	▲ 827	▲ 1,124	▲ 1,191	▲ 1,114
その他	Other	▲ 1,274	304	443	473	236
投資活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Investment Activities	▲ 831	318	93	342	▲ 57
定期預金の預入による支出	Payments into Time Deposits	▲ 2,100	▲ 500	▲ 500	▲ 1,500	▲ 500
定期預金の払戻による収入	Proceeds from Withdrawal of Time Deposits	1,500	2,500	1,100	2,000	500
有形固定資産の取得による支出	Purchase of Property, Plant and Equipment	▲ 115	▲ 201	▲ 100	▲ 105	▲ 141
有価証券及び投資有価証券の取得による支出	Purchase of Short-term Investment Securities and Investment Securities	▲ 250	▲ 2,599	▲ 2,499	▲ 1,999	▲ 1,999
有価証券及び投資有価証券の売却及び償還による収入	Proceeds from Sales and Redemption of Short-term Investment Securities and Investment Securities	150	1,150	2,100	2,009	2,105
その他	Other	▲ 15	▲ 30	▲ 6	▲ 62	▲ 22
財務活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	▲ 1,465	▲ 3,055	▲ 702	▲ 983	▲ 703
短期借入金の返済による支出	Expenses due to Repayment of Short-term Loans Payable	▲ 500	-	-	-	-
自己株式の取得による支出	Expenses due to Purchase of Treasury Stock	-	▲ 2,333	▲ 0	▲ 0	▲ 1
配当金の支払額	Cash Dividends Paid	▲ 964	▲ 722	▲ 702	▲ 982	▲ 702
その他	Other	▲ 1	-	0	-	-
現金及び現金同等物の増減	Net Increase (Decrease) in Cash and Cash Equivalents	▲ 754	▲ 609	2,386	1,597	2,168
現金及び現金同等物の期首残高	Cash and Cash Equivalents at Beginning of Term	17,411	16,657	16,048	18,434	20,032
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of Term	16,657	16,048	18,434	20,032	22,200

注 : 第46期は営業活動によるキャッシュ・フローのその他に退職給付信託の設定額(▲1,500百万円)を含んでいます。

第50期より、収益認識基準に関する会計基準を適用し、契約資産の増減を認識しています。

Notes : In the fiscal year ended March 2018, other under net cash provided by (used in) operating activities includes funds for setting up a trust for retirement benefits (a decrease of 1,500 million yen).

From the fiscal year ended March 2022, the Company has adopted the Accounting Standard of Revenue Recognition and recognized decrease (increase) in notes and contract assets.

■株主資本等変動計算書 Statements of Changes in Net Assets

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

	株主資本 Shareholders' Equity					評価・換算差額等 Valuation and Translation Adjustments		純資産合計 Total Net Assets
	資本金 Capital Stock	資本剰余金 Capital Surplus	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Shareholders' Equity	その他有価証券評価差額金 Valuation Difference on Available-for-sale Securities	評価・換算差額等合計 Total Valuation and Translation Adjustments	
2021年4月1日残高 Balance, April 1, 2021	8,500	8,647	19,036	▲ 37	36,146	44	44	36,191
会計方針の変更による累積的影響額 Cumulative Effects of Changes in Accounting Policies			▲ 162		▲ 162			▲ 162
会計方針の変更を反映した2021年4月1日残高 Restated Balance, April 1, 2021	8,500	8,647	18,873	▲ 37	35,983	44	44	36,028
事業年度中の変動額 Changes of Items during the Period								
剰余金の配当 Dividends from Surplus			▲ 701		▲ 701			▲ 701
当期純利益 Net Income			2,788		2,788			2,788
自己株式の取得 Purchase of Treasury Stock				▲ 1	▲ 1			▲ 1
株主資本以外の項目の事業年度中の変動額(純額) Net Changes of Items Other than Shareholders' Equity						8	8	8
事業年度中の変動額合計 Total Changes of Items during the Period	-	-	2,086	▲ 1	2,085	8	8	2,094
2022年3月31日残高 Balance, March 31, 2022	8,500	8,647	20,960	▲ 38	38,069	53	53	38,122

注 : 会計方針の変更による累積的影響額は、収益認識基準に関する会計基準の適用によるものです。

Note : Cumulative effects of changes in accounting policies are due to the adoption of the Accounting Standard of Revenue Recognition.



株式会社アルファシステムズ
ALPHA SYSTEMS INC.