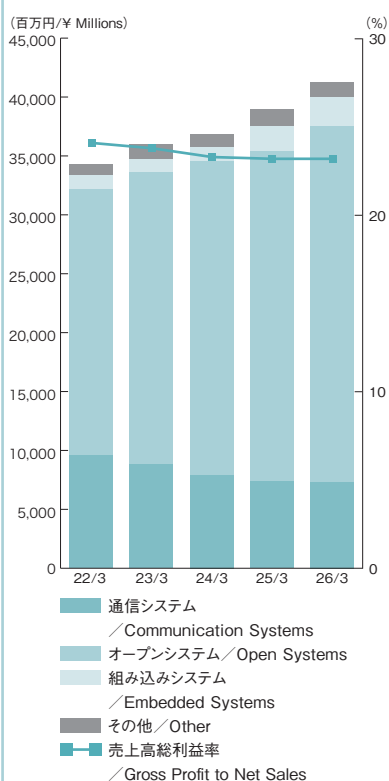




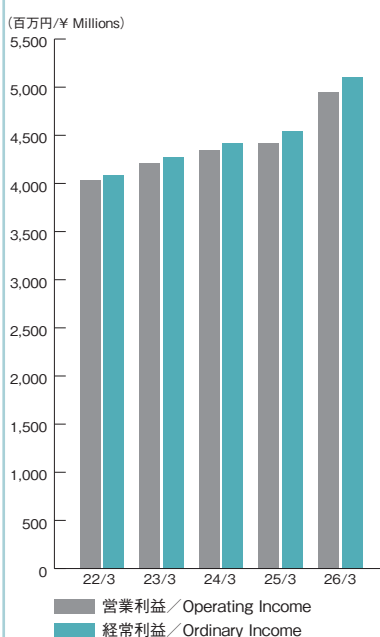
Facts and Figures 2026

株式会社アルファシステムズ
ALPHA SYSTEMS INC.

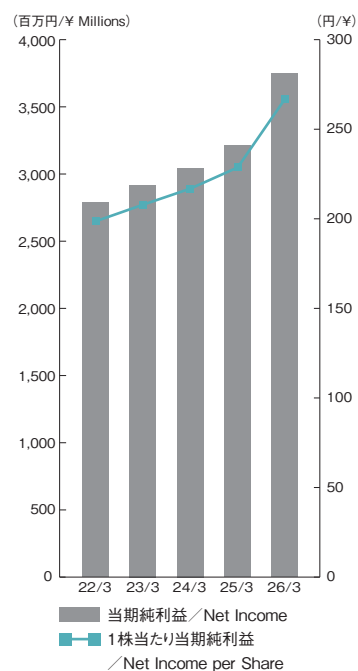
品目別売上高 / 売上高総利益率
Net Sales by Product
Gross Profit to Net Sales



営業利益 / 経常利益
Operating Income
Ordinary Income



当期純利益 / 1株当たり当期純利益
Net Income
Net Income per Share

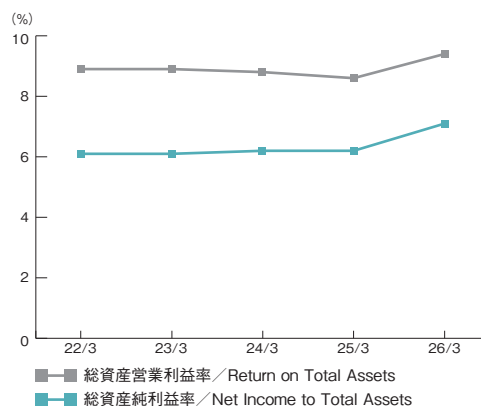


		22/3	23/3	24/3	25/3	26/3
売上高(百万円)	Net Sales (¥ Millions)	33,874	35,548	36,383	38,484	40,722
通信システム	Communication Systems	9,454	8,690	7,797	7,263	7,204
ノード	Node	2,416	2,481	2,488	1,906	1,744
モバイルネットワーク	Mobile Network	2,428	2,090	1,887	1,686	1,441
ネットワークマネジメント	Network Management	4,609	4,118	3,421	3,670	4,018
オープンシステム	Open Systems	22,317	24,461	26,235	27,684	29,843
公共	Public	5,711	5,402	6,978	8,189	8,268
流通・サービス	Distribution and Service	9,239	10,398	9,825	9,110	8,997
金融	Financial	2,258	2,852	3,405	4,358	5,737
情報通信	Information and Communications	2,962	3,209	3,633	3,428	4,073
その他	Other	2,145	2,597	2,392	2,598	2,765
組み込みシステム	Embedded Systems	1,124	1,142	1,198	2,048	2,428
小計	Subtotal	32,896	34,294	35,232	36,996	39,476
その他	Other	978	1,254	1,150	1,487	1,245
売上高総利益率	Gross Profit to Net Sales	24.1%	23.8%	23.3%	23.2%	23.2%
営業利益(百万円)	Operating Income (¥ Millions)	4,033	4,213	4,348	4,422	4,945
経常利益(百万円)	Ordinary Income (¥ Millions)	4,086	4,279	4,422	4,540	5,110
当期純利益(百万円)	Net Income (¥ Millions)	2,788	2,918	3,045	3,211	3,750
1株当たり当期純利益(円)	Net Income per Share (¥)	198.64	207.91	216.91	228.76	267.14

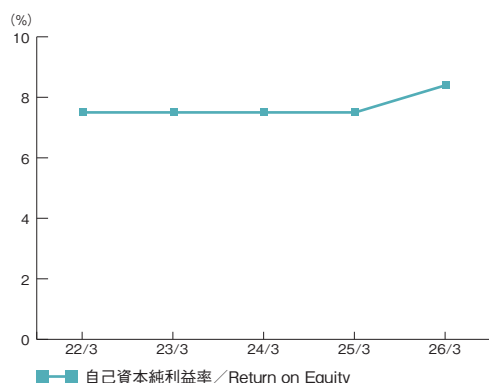
売上高営業利益率 / 売上高純利益率
Operating Income to Net Sales / Net Income to Net Sales



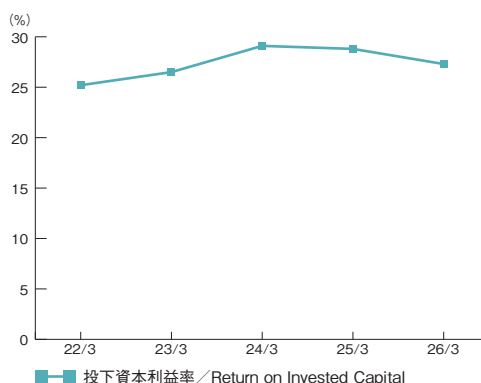
総資産営業利益率 / 総資産純利益率
Return on Total Assets / Net Income to Total Assets



自己資本純利益率
Return on Equity



投下資本利益率
Return on Invested Capital



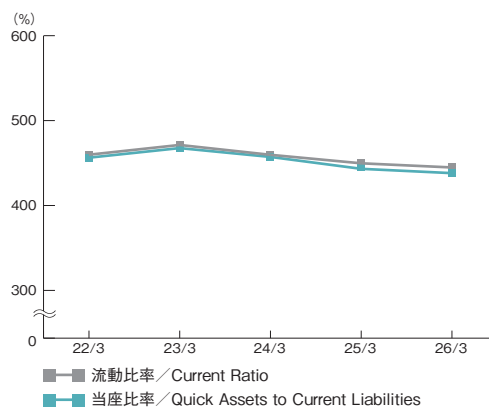
		22/3	23/3	24/3	25/3	26/3
売上高営業利益率	Operating Income to Net Sales	11.9%	11.9%	12.0%	11.5%	12.1%
売上高純利益率	Net Income to Net Sales	8.2%	8.2%	8.4%	8.3%	9.2%
総資産営業利益率	Return on Total Assets	8.9%	8.9%	8.8%	8.6%	9.4%
総資産純利益率	Net Income to Total Assets	6.1%	6.1%	6.2%	6.2%	7.1%
自己資本純利益率	Return on Equity	7.5%	7.5%	7.5%	7.5%	8.4%
投下資本利益率	Return on Invested Capital	25.2%	26.5%	29.1%	28.8%	27.3%

注 : 総資産営業利益率=営業利益 / 総資産 (期中平均) × 100
 総資産純利益率=当期純利益 / 総資産 (期中平均) × 100
 自己資本純利益率=当期純利益 / 自己資本 (期中平均) × 100
 投下資本利益率=税引後営業利益 / (自己資本 + 有利子負債 - 現金及び預金 - 有価証券 - 長期預金 - 投資有価証券) (期中平均) × 100

Notes : Return on Total Assets=Operating Income / Total Assets (Yearly Average) × 100
 Net Income to Total Assets=Net Income / Total Assets (Yearly Average) × 100
 Return on Equity=Net Income / Equity Capital (Yearly Average) × 100
 Return on Invested Capital=Net Operating Profit After Taxes / (Equity Capital + Interest-bearing Debt - Cash and Deposits - Short-term Investment Securities - Long-term Time Deposits - Investment Securities) (Yearly Average) × 100

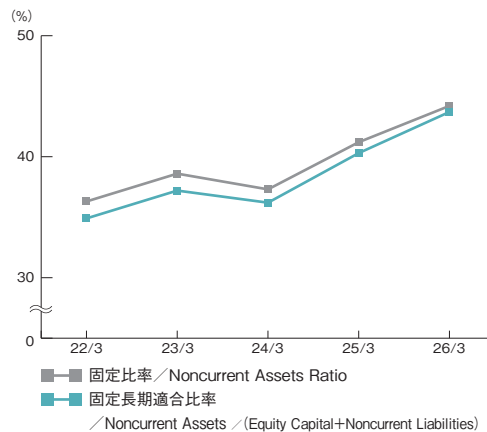
流動比率 / 当座比率

Current Ratio / Quick Assets to Current Liabilities



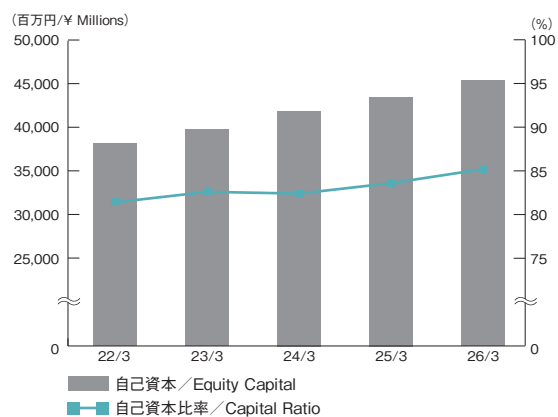
固定比率 / 固定長期適合比率

Noncurrent Assets Ratio / Noncurrent Assets / (Equity Capital + Noncurrent Liabilities)



自己資本 / 自己資本比率

Equity Capital / Capital Ratio



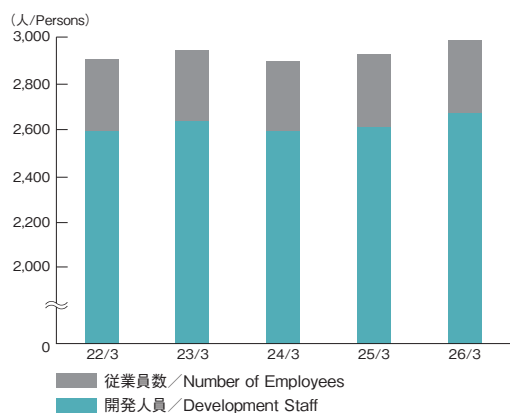
		22/3	23/3	24/3	25/3	26/3
流動比率	Current Ratio	459.8%	471.3%	459.7%	449.7%	444.8%
当座比率	Quick Assets to Current Liabilities	456.3%	467.6%	457.2%	443.2%	438.1%
固定比率	Noncurrent Assets Ratio	36.3%	38.6%	37.3%	41.2%	44.2%
固定長期適合比率	Noncurrent Assets / (Equity Capital + Noncurrent Liabilities)	34.9%	37.2%	36.2%	40.3%	43.7%
自己資本(百万円)	Equity Capital (¥ Millions)	38,122	39,775	41,861	43,472	45,334
自己資本比率	Capital Ratio	81.4%	82.6%	82.4%	83.6%	85.2%

注 : 流動比率=流動資産 / 流動負債×100 当座比率=(現金及び預金+売上債権+有価証券) / 流動負債×100
 固定比率=固定資産 / 自己資本×100 固定長期適合比率=固定資産 / (自己資本+固定負債)×100
 自己資本比率=自己資本 / 総資産×100

Notes : Current Ratio=Current Assets / Current Liabilities×100
 Quick Assets to Current Liabilities=(Cash and Deposits+Accounts Receivable+Short-term Investment Securities) / Current Liabilities×100
 Noncurrent Assets Ratio=Noncurrent Assets / Equity Capital×100
 Noncurrent Assets / (Equity Capital+Noncurrent Liabilities)×100
 Capital Ratio=Equity Capital / Total Assets×100

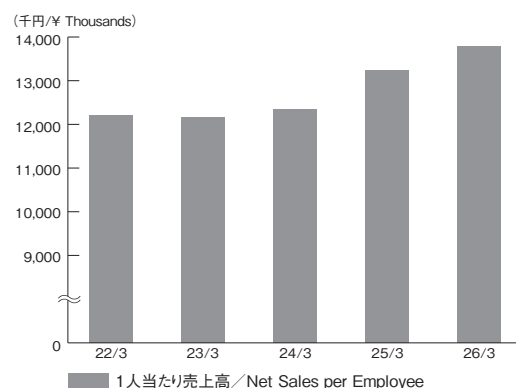
従業員数 / 開発人員

Number of Employees / Development Staff



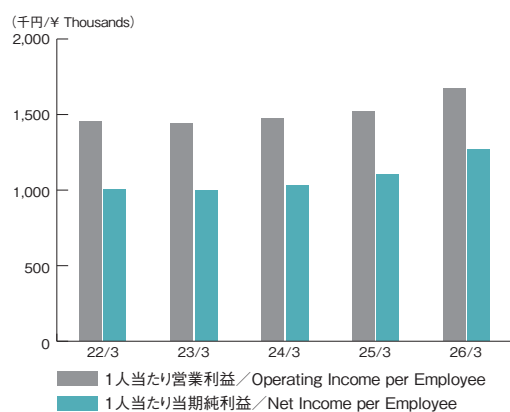
1人当たり売上高

Net Sales per Employee



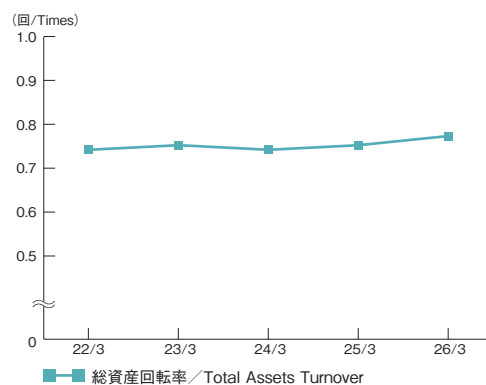
1人当たり営業利益 / 1人当たり当期純利益

Operating Income per Employee / Net Income per Employee



総資産回転率

Total Assets Turnover



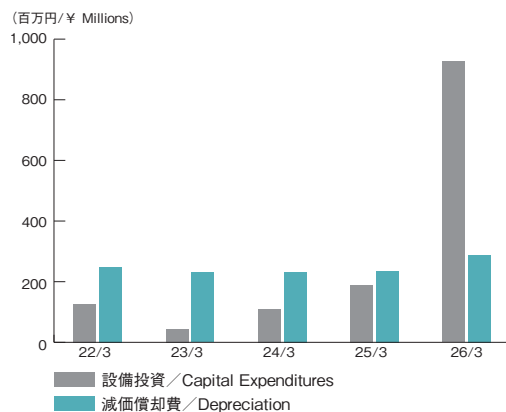
		22/3	23/3	24/3	25/3	26/3
従業員数(人)	Number of Employees (Persons)	2,906	2,944	2,895	2,924	2,987
開発人員(人)	Development Staff (Persons)	2,593	2,636	2,591	2,609	2,670
1人当たり売上高(千円)	Net Sales per Employee (¥ Thousands)	12,211	12,153	12,337	13,227	13,778
1人当たり営業利益(千円)	Operating Income per Employee (¥ Thousands)	1,454	1,440	1,474	1,520	1,673
1人当たり当期純利益(千円)	Net Income per Employee (¥ Thousands)	1,005	997	1,032	1,103	1,268
総資産回転率(回)	Total Assets Turnover (Times)	0.74	0.75	0.74	0.75	0.77

注 : 従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。
総資産回転率=売上高/総資産(期中平均)

Notes : Per employee data are based on the yearly average number of employees.
Total Assets Turnover=Net Sales/Total Assets (Yearly Average)

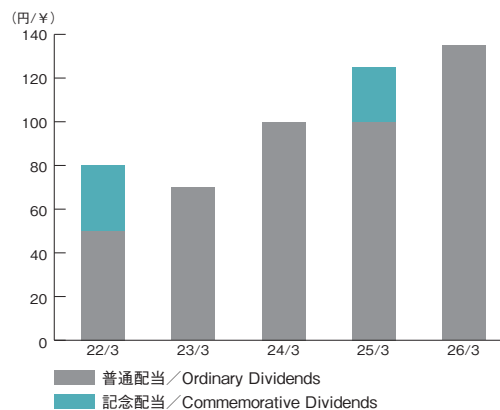
設備投資／減価償却費

Capital Expenditures / Depreciation



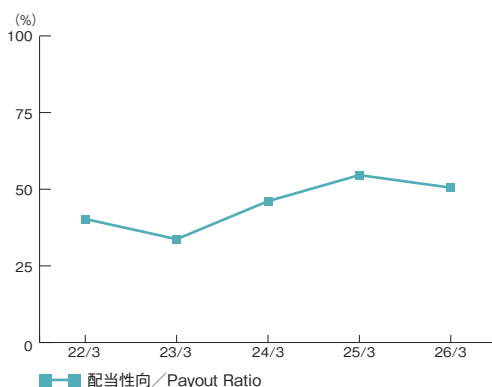
1株当たり配当金

Dividends per Share



配当性向

Payout Ratio



		22/3	23/3	24/3	25/3	26/3
設備投資(百万円)	Capital Expenditures (¥ Millions)	126	43	109	190	926
減価償却費(百万円)	Depreciation (¥ Millions)	249	230	232	235	289
1株当たり配当金(円)	Dividends per Share (¥)	80.00	70.00	100.00	125.00	135.00
配当性向	Payout Ratio	40.3%	33.7%	46.1%	54.6%	50.5%

注 : 2022年3月期の1株当たり配当金には、創立50周年記念配当30円を含んでいます。
2025年3月期の1株当たり配当金には、東京証券取引所上場25周年記念配当25円を含んでいます。

Notes : In the fiscal year ended March 2022, dividends per share includes 30 yen commemorative dividends for the 50th anniversary of the founding of the Company.
In the fiscal year ended March 2025, dividends per share includes 25 yen commemorative dividends for the 25th anniversary of the Company being listed on the Tokyo Stock Exchange.

■貸借対照表(資産の部) Balance Sheets (Assets)

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	50期(22/3)	51期(23/3)	52期(24/3)	53期(25/3)	54期(26/3)
<資産の部>	<Assets>					
流動資産	Current Assets					
現金及び預金	Cash and Deposits	22,700	23,042	25,626	24,195	22,774
売掛金	Accounts Receivable-Trade	7,684	7,655	7,220	8,617	8,363
契約資産	Contract Assets	871	874	654	699	1,483
有価証券	Short-term Investment Securities	1,499	999	1,499	100	100
仕掛品	Work in Process	8	3	1	8	0
その他	Other	238	257	192	482	494
流動資産合計	Total Current Assets	33,004	32,832	35,196	34,102	33,217
固定資産	Noncurrent Assets					
有形固定資産	Property, Plant and Equipment					
建物	Buildings	4,244	4,063	3,934	3,781	4,414
工具、器具及び備品	Tools, Furniture and Fixtures	58	60	65	100	106
土地	Land	5,173	5,173	5,173	5,173	5,173
その他	Other	64	44	39	117	50
有形固定資産合計	Total Property, Plant and Equipment	9,541	9,341	9,212	9,173	9,744
無形固定資産	Intangible Assets					
ソフトウェア	Software	20	17	22	15	8
その他	Other	4	4	4	4	4
無形固定資産合計	Total Intangible Assets	24	21	26	19	12
投資その他の資産	Investments and Other Assets					
投資有価証券	Investment Securities	792	1,589	1,625	3,769	5,302
長期前払費用	Long-term Prepaid Expenses	1	1	1	6	3
繰延税金資産	Deferred Tax Assets	1,241	1,159	1,059	1,067	950
長期預金	Long-term Time Deposits	2,000	3,000	3,500	3,700	3,700
その他	Other	218	220	186	177	309
貸倒引当金	Allowance for Doubtful Accounts	▲ 1	▲ 1	▲ 1	▲ 1	▲ 1
投資その他の資産合計	Total Investments and Other Assets	4,254	5,970	6,371	8,721	10,264
固定資産合計	Total Noncurrent Assets	13,820	15,333	15,610	17,914	20,021
資産合計	Total Assets	46,824	48,166	50,807	52,016	53,238

■貸借対照表(負債・資本の部/純資産の部) Balance Sheets (Liabilities, Shareholders' Equity and Net Assets)

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	50期(22/3)	51期(23/3)	52期(24/3)	53期(25/3)	54期(26/3)
<負債の部>	<Liabilities>					
流動負債	Current Liabilities					
買掛金	Accounts Payable-Trade	1,380	1,293	1,609	1,117	1,119
未払金・設備関係未払金	Accrued Payable-Other/Accounts Payable-Facilities	274	250	250	279	189
未払費用	Accrued Expenses	1,793	1,817	2,012	1,995	2,015
未払法人税等	Income Taxes Payable	860	797	788	861	692
契約負債	Contract Liabilities	492	467	481	418	537
賞与引当金	Provision for Bonuses	1,219	1,261	1,277	1,706	1,783
受注損失引当金	Provision for Loss on Orders Received	-	-	-	-	-
その他	Other	1,156	1,079	1,237	1,205	1,130
流動負債合計	Total Current Liabilities	7,178	6,966	7,656	7,583	7,468
固定負債	Noncurrent Liabilities					
退職給付引当金	Provision for Retirement Benefits	1,283	1,186	1,061	732	210
その他	Other	239	239	228	228	224
固定負債合計	Total Noncurrent Liabilities	1,523	1,425	1,289	960	435
負債合計	Total Liabilities	8,701	8,391	8,945	8,544	7,903
<純資産の部>	<Net Assets>					
株主資本	Shareholders' Equity					
資本金	Capital Stock	8,500	8,500	8,500	8,500	8,500
資本剰余金	Capital Surplus	8,647	8,647	8,647	8,647	8,647
利益剰余金	Retained Earnings	20,960	22,615	24,678	26,275	28,130
自己株式	Treasury Stock	▲ 38	▲ 39	▲ 40	▲ 40	▲ 40
株主資本合計	Total Shareholders' Equity	38,069	39,724	41,785	43,382	45,236
評価・換算差額等	Valuation and Translation Adjustments					
その他有価証券評価差額金	Valuation Difference on Available-for-sale Securities	53	51	75	90	97
評価・換算差額等合計	Total Valuation and Translation Adjustments	53	51	75	90	97
純資産合計	Total Net Assets	38,122	39,775	41,861	43,472	45,334
負債純資産合計	Total Liabilities and Net Assets	46,824	48,166	50,807	52,016	53,238

■損益計算書 Statements of Income

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	50期(22/3)	51期(23/3)	52期(24/3)	53期(25/3)	54期(26/3)
売上高	Net Sales	33,874	35,548	36,383	38,484	40,722
売上原価	Cost of Sales	25,696	27,076	27,890	29,568	31,286
売上総利益	Gross Profit	8,177	8,471	8,492	8,916	9,436
販売費及び一般管理費	Selling, General and Administrative Expenses	4,144	4,258	4,144	4,493	4,491
営業利益	Operating Income	4,033	4,213	4,348	4,422	4,945
営業外収益	Non-Operating Income	68	82	87	133	180
営業外費用	Non-Operating Expenses	16	16	14	15	15
経常利益	Ordinary Income	4,086	4,279	4,422	4,540	5,110
特別利益	Extraordinary Income	1	1	0	0	3
特別損失	Extraordinary Loss	3	-	6	0	29
税引前当期純利益	Income Before Income Taxes	4,084	4,280	4,416	4,541	5,084
法人税・住民税及び事業税	Income Taxes-Current	1,264	1,278	1,282	1,346	1,220
法人税等調整額	Income Taxes-Deferred	31	83	89	▲ 17	113
当期純利益	Net Income	2,788	2,918	3,045	3,211	3,750

■キャッシュ・フロー計算書 Statements of Cash Flows

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

決算期	Fiscal Year Ended	50期(22/3)	51期(23/3)	52期(24/3)	53期(25/3)	54期(26/3)
営業活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	2,929	2,946	4,706	1,568	3,026
税引前当期純利益	Income Before Income Taxes	4,084	4,280	4,416	4,541	5,084
減価償却費	Depreciation and Amortization	249	230	232	235	289
売上債権の増減	Decrease (Increase) in Notes and Accounts Receivable-Trade	349	28	434	▲ 1,396	254
契約資産の増減	Decrease (Increase) in Notes and Contract Assets	▲ 871	▲ 2	219	▲ 45	▲ 783
たな卸資産の増減	Decrease (Increase) in Inventories	▲ 7	17	13	▲ 6	7
仕入債務の増減	Increase (Decrease) in Notes and Accounts Payable-Trade	52	▲ 87	316	▲ 491	1
未払金の増減	Increase (Decrease) in Accounts Payable-Other	▲ 47	▲ 17	9	9	▲ 75
法人税等の支払額	Income Tax Paid	▲ 1,114	▲ 1,340	▲ 1,290	▲ 1,282	▲ 1,389
その他	Other	236	▲ 162	354	2	▲ 362
投資活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Investment Activities	▲ 57	▲ 1,341	▲ 1,138	▲ 3,085	▲ 3,053
定期預金の預入による支出	Payments into Time Deposits	▲ 500	▲ 1,500	▲ 1,000	▲ 2,700	▲ 5,000
定期預金の払戻による収入	Proceeds from Withdrawal of Time Deposits	500	500	500	500	4,500
有形固定資産の取得による支出	Purchase of Property, Plant and Equipment	▲ 141	▲ 38	▲ 108	▲ 170	▲ 897
有価証券及び投資有価証券の取得による支出	Purchase of Short-term Investment Securities and Investment Securities	▲ 1,999	▲ 2,899	▲ 2,499	▲ 3,222	▲ 1,628
有価証券及び投資有価証券の売却及び償還による収入	Proceeds from Sales and Redemption of Short-term Investment Securities and Investment Securities	2,105	2,600	2,000	2,500	100
その他	Other	▲ 22	▲ 3	▲ 30	7	▲ 127
財務活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	▲ 703	▲ 1,263	▲ 983	▲ 1,613	▲ 1,894
自己株式の取得による支出	Expenses due to Purchase of Treasury Stock	▲ 1	▲ 0	▲ 1	▲ 0	▲ 0
配当金の支払額	Cash Dividends Paid	▲ 702	▲ 1,262	▲ 982	▲ 1,613	▲ 1,893
その他	Other	-	-	-	-	-
現金及び現金同等物の増減	Net Increase (Decrease) in Cash and Cash Equivalents	2,168	341	2,584	▲ 3,130	▲ 1,921
現金及び現金同等物の期首残高	Cash and Cash Equivalents at Beginning of Term	20,032	22,200	22,542	25,126	21,995
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of Term	22,200	22,542	25,126	21,995	20,074

■株主資本等変動計算書 Statements of Changes in Net Assets

(単位:百万円/¥ Millions ※百万円未満は数値を切り捨てています。)

	株主資本 Shareholders' Equity					評価・換算差額等 Valuation and Translation Adjustments		純資産合計 Total Net Assets
	資本金 Capital Stock	資本剰余金 Capital Surplus	利益剰余金 Retained Earnings	自己株式 Treasury Stock	株主資本合計 Total Shareholders' Equity	その他有価証券評価差額金 Valuation Difference on Available-for-sale Securities	評価・換算差額等合計 Total Valuation and Translation Adjustments	
2025年4月1日残高 Balance, April 1, 2025	8,500	8,647	26,275	▲ 40	43,382	90	90	43,472
事業年度中の変動額 Changes of Items during the Period								
剰余金の配当 Dividends from Surplus			▲ 1,895		▲ 1,895			▲ 1,895
当期純利益 Net Income			3,750		3,750			3,750
自己株式の取得 Purchase of Treasury Stock				▲ 0	▲ 0			▲ 0
株主資本以外の項目の事業年度中の変動額(純額) Net Changes of Items Other than Shareholders' Equity						7	7	7
事業年度中の変動額合計 Total Changes of Items during the Period	-	-	1,855	▲ 0	1,854	7	7	1,862
2026年3月31日残高 Balance, March 31, 2026	8,500	8,647	28,130	▲ 40	45,236	97	97	45,334



株式会社アルファシステムズ
ALPHA SYSTEMS INC.

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